TOMA GOLD

EXPLORING FOR TODAY AND THE FUTURE

TSXV: LOT   OTCPK: TOGOF

CORPORATE PRESENTATION

Gold, Copper, Precious and Base Metals | Lithium and Rare Earth Elements

November 2025

Forward-Looking Statements

This presentation contains certain “forward-looking statements”, including, but not limited to, statements regarding plans, timetables, objectives, budgets, exploration programs, development plans, drilling results, mineral resources and reserves. Forward-looking statements express, at this date, the Company’s plans, estimates, forecasts, projections, expectations or beliefs as to future events and results.

Forward-looking statements involve a number of risks and uncertainties, and there can be no assurance that such statements will prove to be accurate. Therefore, actual results and future events could differ materially from those anticipated in such statements. Risks and uncertainties that could cause results or future events to differ materially from current expectations expressed or implied by the forward-looking statements include, but are not limited to, factors associated with fluctuations in the market price of metals, mining industry risks, exploration risks, environmental risks and hazards, uncertainty as to the calculation of mineral resources and reserves, requirements of additional financing or additional permits, authorizations or licenses, and risks of delays in construction and production.

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TomaGold

A Canadian Mineral Exploration Corporation

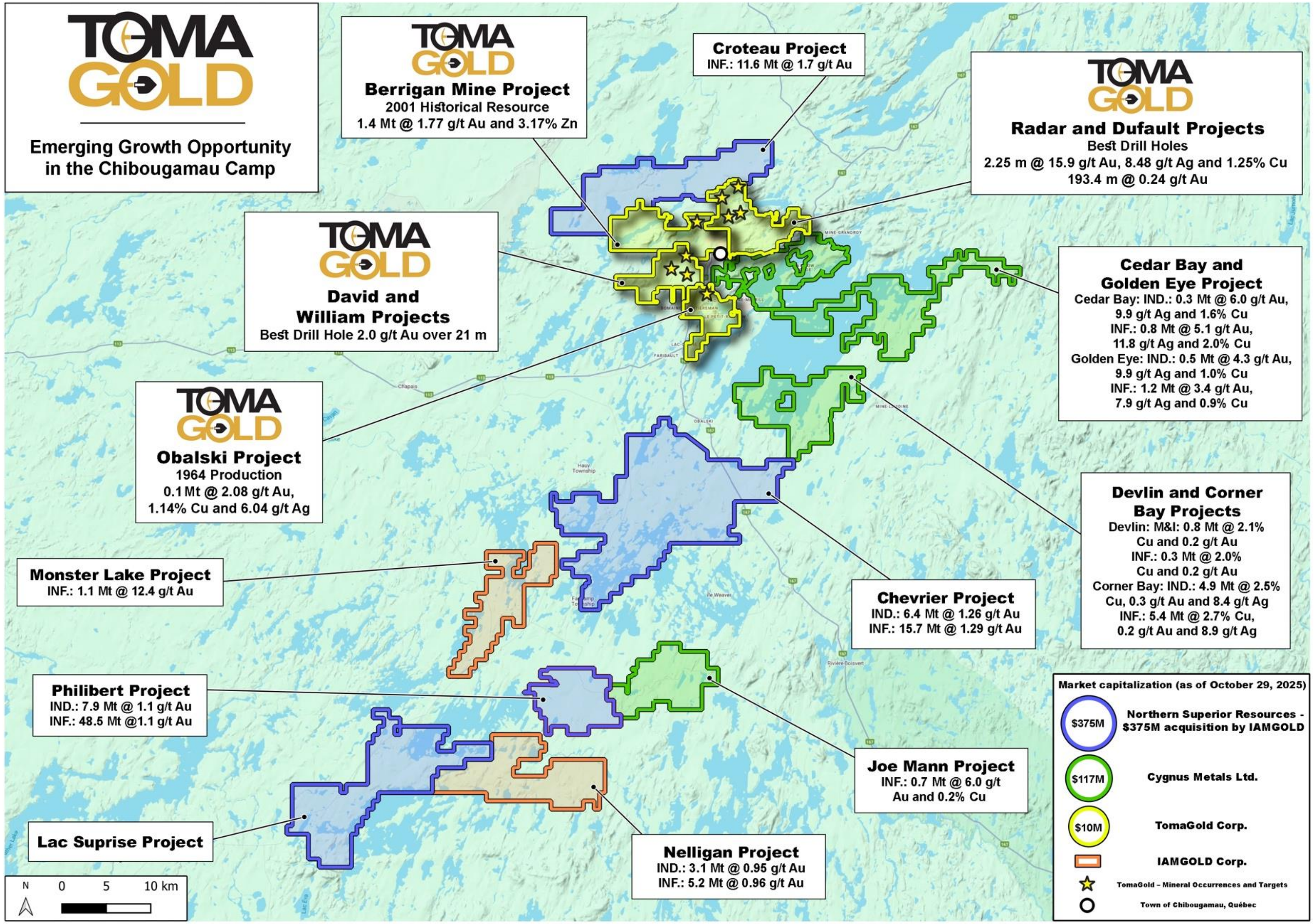
TomaGold Corp. (TSXV: LOT, OTCPK: TOGOF) is a Canadian junior mining company focused on the acquisition, exploration, and development of high-potential precious and base metal projects, with a primary focus on gold and copper in Quebec and Ontario.

The Company's core assets are located in the Chibougamau Mining Camp in northern Quebec, where it owns the Obalski gold-copper-silver project and holds interests in and options to acquire 12 additional properties, including the Berrigan Mine, Radar, David, and Dufault projects.

TomaGold also holds a 24.5% joint venture interest in the Baird gold property near the Red Lake Mining Camp in Ontario. In addition, the Company has lithium and rare earth element (REE) projects in the James Bay region, strategically positioned near significant recent discoveries.

TomaGold

EMERGING GROWTH OPPORTUNITY IN THE CHIBOUGAMAU MINING CAMP



CHIBOUGAMAU POTENTIAL

- The Chibougamau Mining Camp produced **3.06 Moz of gold and 2.1 Blbs of copper** from 1958 to 2008, and currently contains historical and current mineral resources estimated at **37.8 Mt at 1.16 g/t Au, 1.13% Cu**, with secondary Ag-Zn credits
- Successful peer companies currently active in the Chibougamau Mining Camp include:
  - Northern Superior - **$375M acquisition by IAMGOLD**
  - Cygnus Metals - **$117M market cap.**
- In comparison, TomaGold's **$10M market capitalization** as of October 29, 2025, leaves considerable room to grow

Our Management Team

Building Shareholder Value

DAVID GRONDIN
President and Chief Executive Officer
David is a seasoned mining financial entrepreneur and developer with over 25 years of experience in acquiring, financing, and advancing mining assets across the Americas and Europe.

MARTIN NICOLETTI, CPA, CGA
Chief Financial Officer
Martin is the founder of SKTM Financial Corp., and a certified accountant with more than 32 years of corporate experience.

JEAN LAFLEUR, P. GEO.
Vice President, Exploration
Jean is a highly skilled professional geologist with 45 years of global experience in mineral exploration, resource evaluation, and project assessment and development.

MICHEL E. LABROUSSE
Senior Advisor
For the past twenty years, Michel Labrousse has developed various businesses in investment banking and financial markets in Europe and Asia.

BOARD OF DIRECTORS
David Grondin
Michel E. Labrousse
Jean-Sébastien Jacquetin
Caitlin Jeffs

ADVISORY COMMITTEE
Victore Cantore
Robert L. Phinney

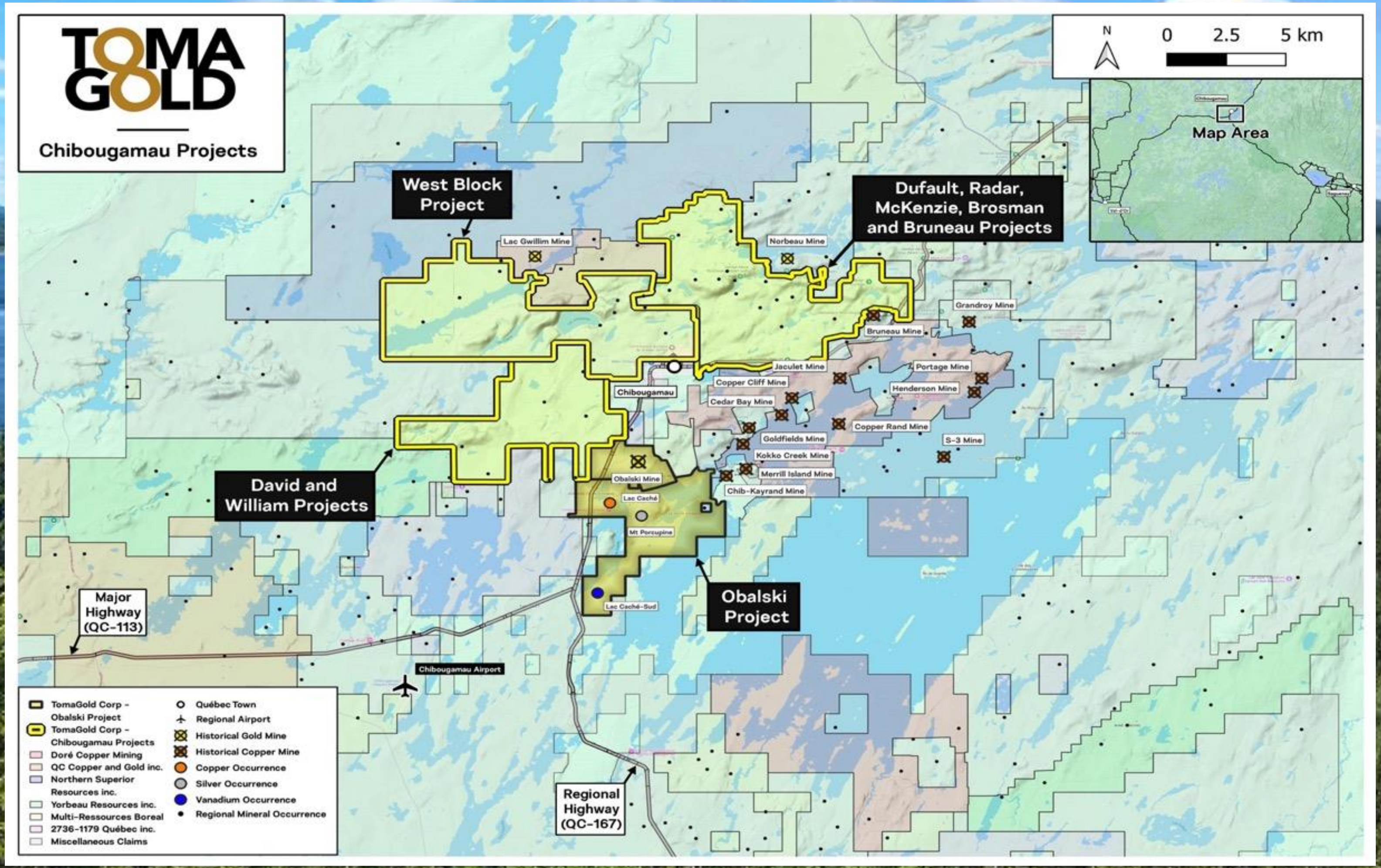
Capital Structure

Solid Mining Partners

Shares outstanding	239.8 million
Options	7.4 million
Warrants	0.7 million
Shares fully diluted	247.9 million
Share price (as of October 31, 2025)	$CA 0.04
High – low (52 weeks)	$CA 0.055 - $CA 0.015
Market capitalization	$CA 9.6 million
Institutional ownership	51% (Asia, Europe and North America), incl. 11.6% by IAMGOLD

CHIBOUGAMAU KEY PROJECTS

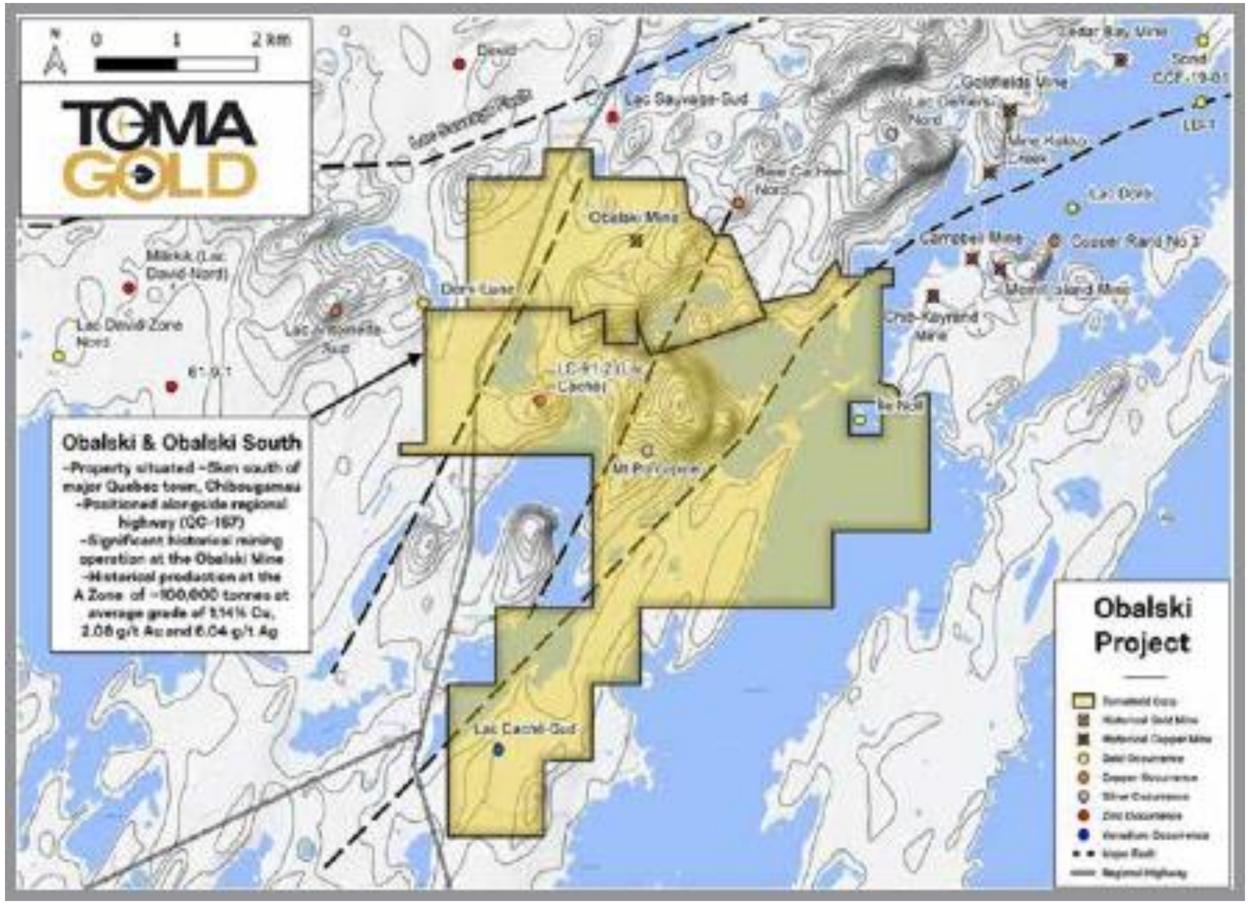
Obalski
Berrigan Mine (West Block)
Radar
Dufault
David



Obalski AU-CU-AG

Key Project

- TomaGold **owns 100%** of the Obalski property, located 2 km south of Chibougamau, Québec, Canada
- Obalski consists of **75 claims covering 2,724 hectares** (27.24 km^2), which hosts:
  - Nine main mineralized zones
  - One 85-m shaft
  - Two ramps
- In 1964, United Obalski Mining Co. Ltd. mined:
  - **110,300 tons at 2.08 g/t Au, 1.14% Cu and 6.04 g/t Ag**
- 542 holes were drilled on the property for **78,000 m**:
  - Most of the drilling was done from surface to 150 m depth



Obalski AU-CU-AG

TomaGold Drilling Highlights

- TomaGold has realized several drilling programs on Obalski between 2017 and 2023
- The programs mainly tested zones in proximity to known mineralized structures, laterally and at depth
- TomaGold intersected two types of mineralized structures:
  - **High-grade gold-copper intersections** in the A, C, A-Po and N-S Zones
  - **Large low-grade gold intersections** in main A-Po Zone
- All zones are currently open laterally and at depth

High-Grade Gold-Copper Intersections

Hole	Au (g/t)	Ag (g/t)	Cu (%)	Length (m)*	Zone	Depth (m)
OBS-17-002	10.25	42.15	7.80	3.10	A	95
OBS-20-001	12.45	17.70	0.53	0.65	C	93
OBS-20-002	67.10	40.10	2.32	0.50	A	205
	47.40	87.60	7.06	1.10	A-Po	298
OBS-21-015	23.78	16.55	1.00	3.20	A-Po	330
Including	167.50	112.00	6.08	0.45	A-Po	330
OBS-21-015A	5.06	3.27	-	10.50	A-Po	360
Including	71.00	31.40	-	0.65	A-Po	360
OBS-21-017	6.07	3.29	0.08	9.35	A-Po	295
Including	60.60	31.80	0.60	0.90	A-Po	295
OBS-23-033	0.09	303.00	17.40	0.95	N-S	n/a
OBS-23-034	5.27	23.70	0.48	1.15	N-S	n/a

Large Low-Grade Gold Intersections

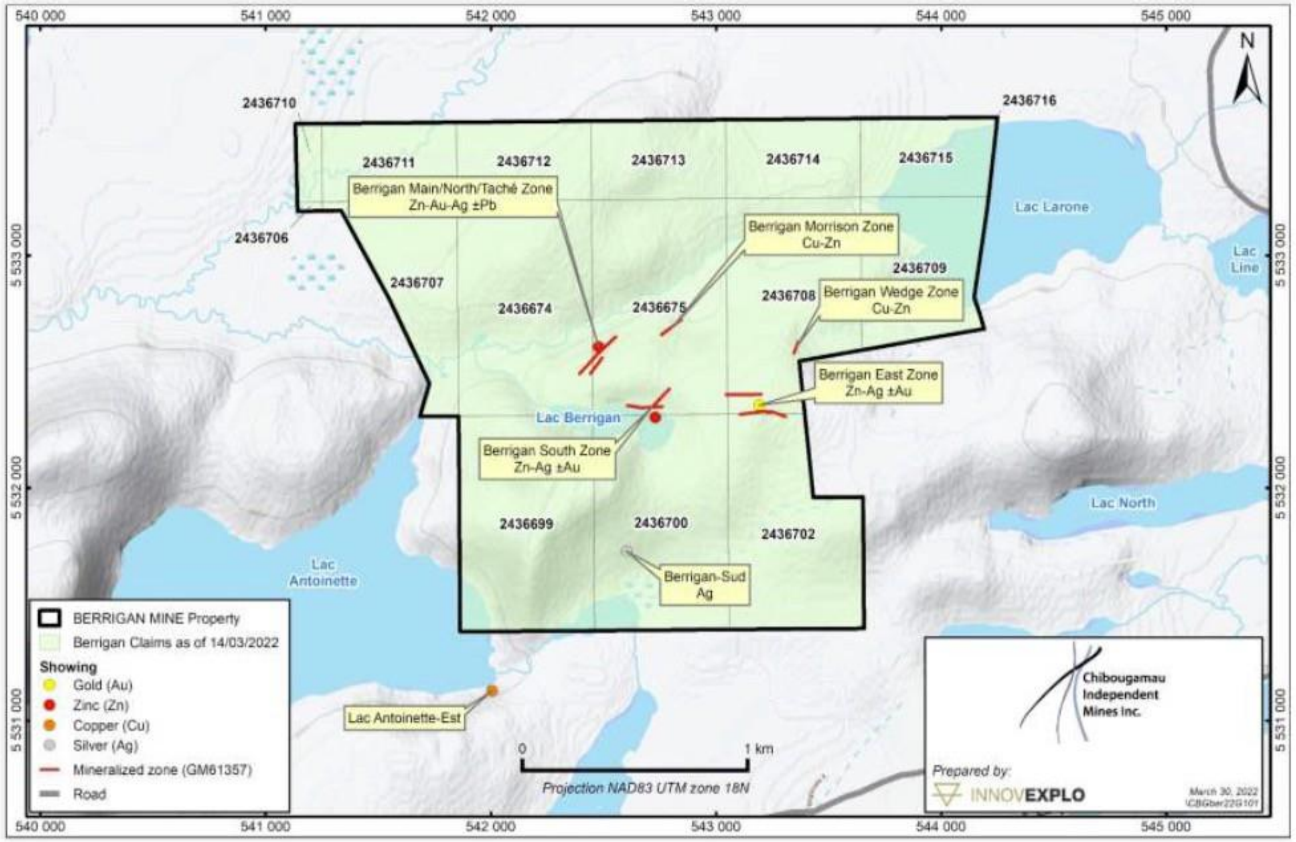
Hole	Au (g/t)	Ag (g/t)	Cu (%)	Length (m)*	Zone	Depth (m)
OBS-21-005A	0.21	0.19	0.04	49.25	A-Po	374
OBS-21-007	0.43	0.29	-	20.75	A-Po	385
OBS-21-009	1.41	0.81	-	28.50	A-Po	200
OBS-21-010	0.32	0.35	-	45.95	A-Po	425
OBS-21-010A	0.33	0.20	-	54.80	A-Po	425
OBS-21-012	0.39	0.83	-	27.50	A-Po	300
OBS-22-016	0.31	0.58	0.06	25.15	A-Po	200
OBS-22-017	0.33	0.09	0.03	16.95	A-Po	260
OBS-22-019	1.83	0.73	0.04	52.30	A-Po	350
OBS-23-031	0.58	1.20	-	16.00	N-S	n/a

* *True width is estimated at 65-70% of core length, with the exception of holes OBS-23-30 to 35, which were not estimated.*

Berrigan Mine AU-AG-ZN

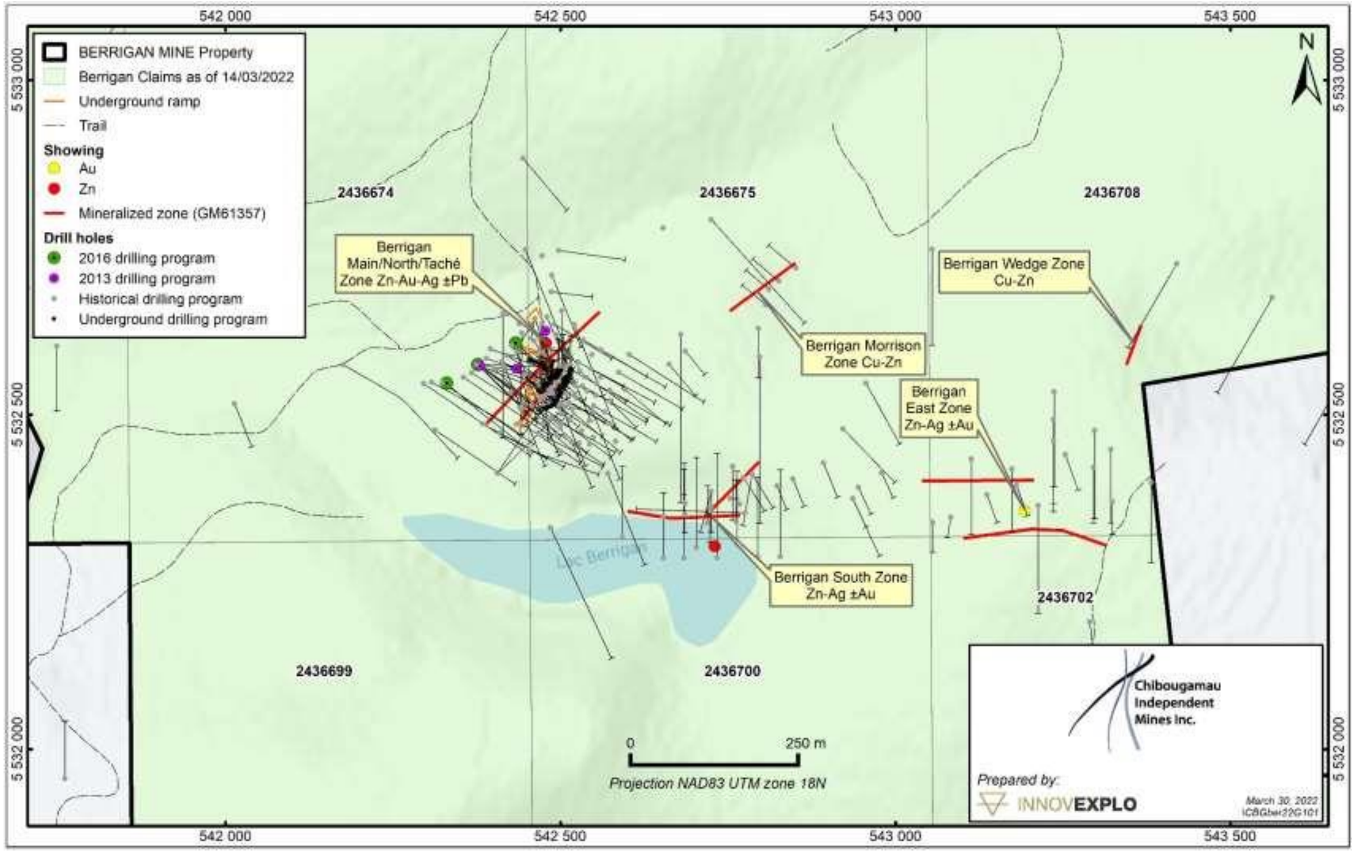
Key Project

- TomaGold holds an option to acquire a 100% interest from Chibougamau Independent Mines
- The Berrigan Mine property consists of **16 claims totalling 483 hectares** ($4.83\ km^2$), located 4 km north-northwest of Chibougamau, Québec, Canada
- Historical resource of **1,388,915 tonnes of material grading 1.77 g/t Au and 3.17% Zn**
- Historic drilling includes **306 DDH for 41,288 m** completed by seven different companies between 1950 and 2022



Berrigan Mine AU-AG-ZN

Historical Drilling Results

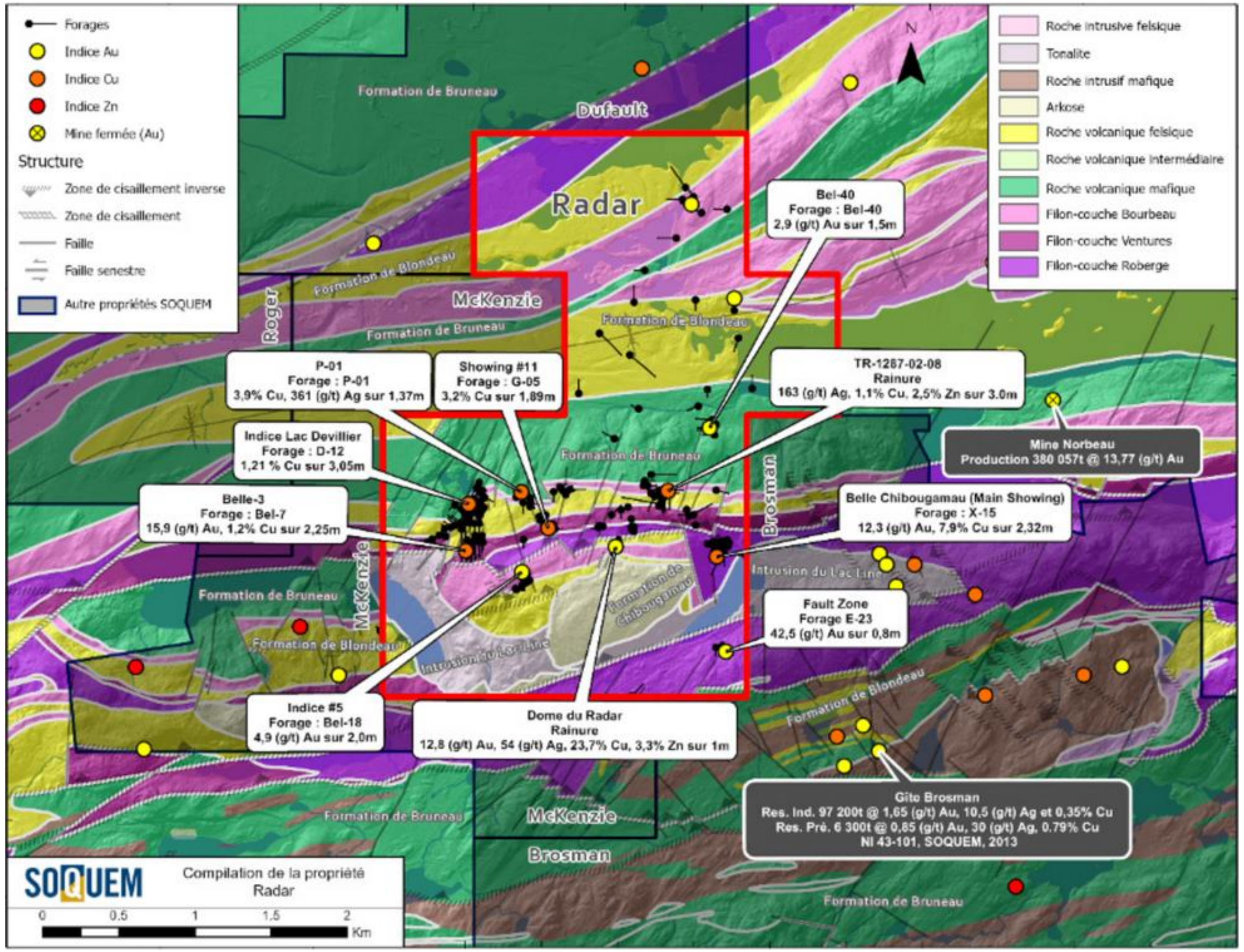


Company	Drill hole	From (m)	To (m)	Interval (m)	Au (g/t)	Ag (g/t)	Zn (%)
Taché Lake Mines 1951-1968	A-005	131.40	140.20	8.80	6.96	-	5.70
	A-016	18.90	21.20	2.30	6.43	-	1.51
		76.20	77.70	1.50	8.91	-	3.45
	A-061	107.10	115.70	8.60	8.14	39.70	6.15
	A-063	113.70	114.30	0.60	49.23	404.64	17.55
		129.40	132.80	3.40	8.88	68.16	8.86
	A-065	121.60	125.70	4.60	6.08	21.56	7.67
		164.70	167.20	2.50	6.95	15.44	3.13
	A-066	100.60	101.80	1.20	36.65	39.73	22.90
		159.80	168.80	9.00	5.19	19.60	6.26
	A-067	157.10	158.20	1.10	10.96	-	16.75
	A-073	144.80	145.10	0.30	32.88	-	27.90
	A-084	130.30	142.80	12.50	5.10	17.18	4.58
	A-086	50.90	52.10	1.20	15.07	59.60	7.00
	A-103	56.40	59.40	3.00	11.61	-	5.84
Canadian Merril 1969	U-02	44.90	45.60	0.70	17.81	89.74	2.95
	U-02	90.40	91.40	1.00	26.72	58.91	13.80
	U-03	8.20	16.60	8.40	6.98	20.71	13.09
	U-04	85.90	86.60	0.70	37.68	78.09	7.05
Bitech Corporation 1987-1990	TA-87-27	31.10	32.30	1.20	17.98	37.33	5.60
	TA-90-50	65.50	70.10	4.60	6.78	10.12	4.12
	TA-90-50	114.00	129.50	15.50	8.05	23.58	6.57
	TA-90-52	201.20	203.30	2.10	5.70	11.60	5.21
	TA-90-56	164.40	166.90	2.50	6.18	-	5.23
Chibougamau Independent Mines 2013-2022	BT-13-001	75.60	78.40	2.80	7.25	25.10	7.11
	BT-13-001	105.00	111.50	6.50	2.39	13.70	1.72
	BT-13-003	76.80	77.70	0.90	16.94	48.00	9.50
	BT-13-003	141.50	144.80	3.30	2.28	20.30	4.43
	BT-13-003	156.50	158.80	2.30	2.81	4.00	2.31
	BT-13-003	196.40	197.60	1.20	4.97	6.00	1.36
	BT-13-004	111.90	113.90	2.00	2.76	12.00	2.74
	BT-13-004	133.80	135.00	1.20	5.92	20.00	4.20
	BT-13-005	128.20	129.60	1.40	13.87	74.00	4.14
	BT-13-005	143.50	144.90	1.40	2.73	21.70	3.60
	BT-13-005	145.40	148.20	2.80	3.02	21.40	3.39
	BT-13-005	153.80	157.30	3.50	8.12	44.30	9.15
	BT-13-005	168.90	175.70	6.80	2.03	25.70	3.66
	BT-13-007	147.00	154.00	7.00	2.82	20.80	4.55
	BT-13-007	182.30	195.40	13.10	2.00	35.10	3.32
	BT-13-008	152.10	154.60	2.50	3.72	16.20	3.14
	BT-16-010	181.00	185.00	4.00	2.18	5.06	1.47
	BT-16-012	129.92	134.30	4.38	6.90	12.09	2.99
	BT-16-013	61.88	65.83	3.65	1.45	17.90	4.11
	BT-16-013	79.22	85.00	5.78	2.03	8.71	3.50
	BT-22-015	135.70	154.30	18.60	1.15	7.92	2.32
	BT-22-015	180.60	203.50	22.90	2.02	22.46	2.19

Radar AU-AG-CU-ZN

Key Project

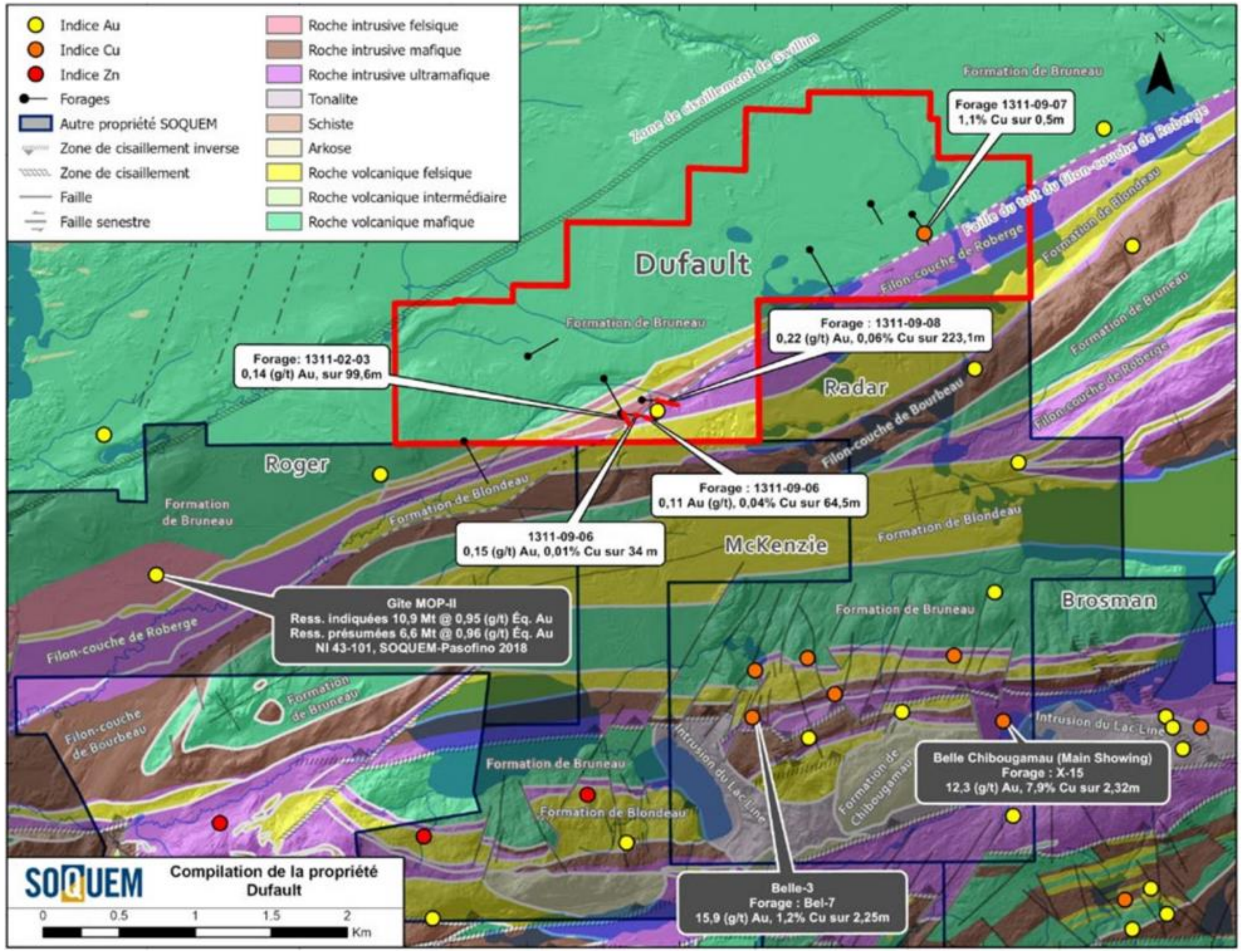
- TomaGold holds an option to acquire a 100% interest from SOQUEM
- The Radar property consists of **14 claims totalling 7.75 km²** located 3 km north of Chibougamau. The property contains the northern extension of the epigenetic fracture system hosting the copper-gold structure of the Brosman deposit, and the extension of a major E-W fault hosting the former Norbeau mine
- An exploration ramp is present near the Belle-3 showing (BEL-7 hole: **2,25 m @ 15.9 g/t Au, 8.48 g/t Ag, 1.25% Cu**)
- The abundance of polymetallic showings (Au-Ag-Cu) and the numerous shear and fracture zones on this property create excellent discovery potential for polymetallic vein deposits, orogenic gold and Cu-Ni-PGE ± Co. The property also has potential for VMS-type deposits in the felsic rocks of the second regional volcanic cycle



Dufault AU-CU-ZN

Key Project

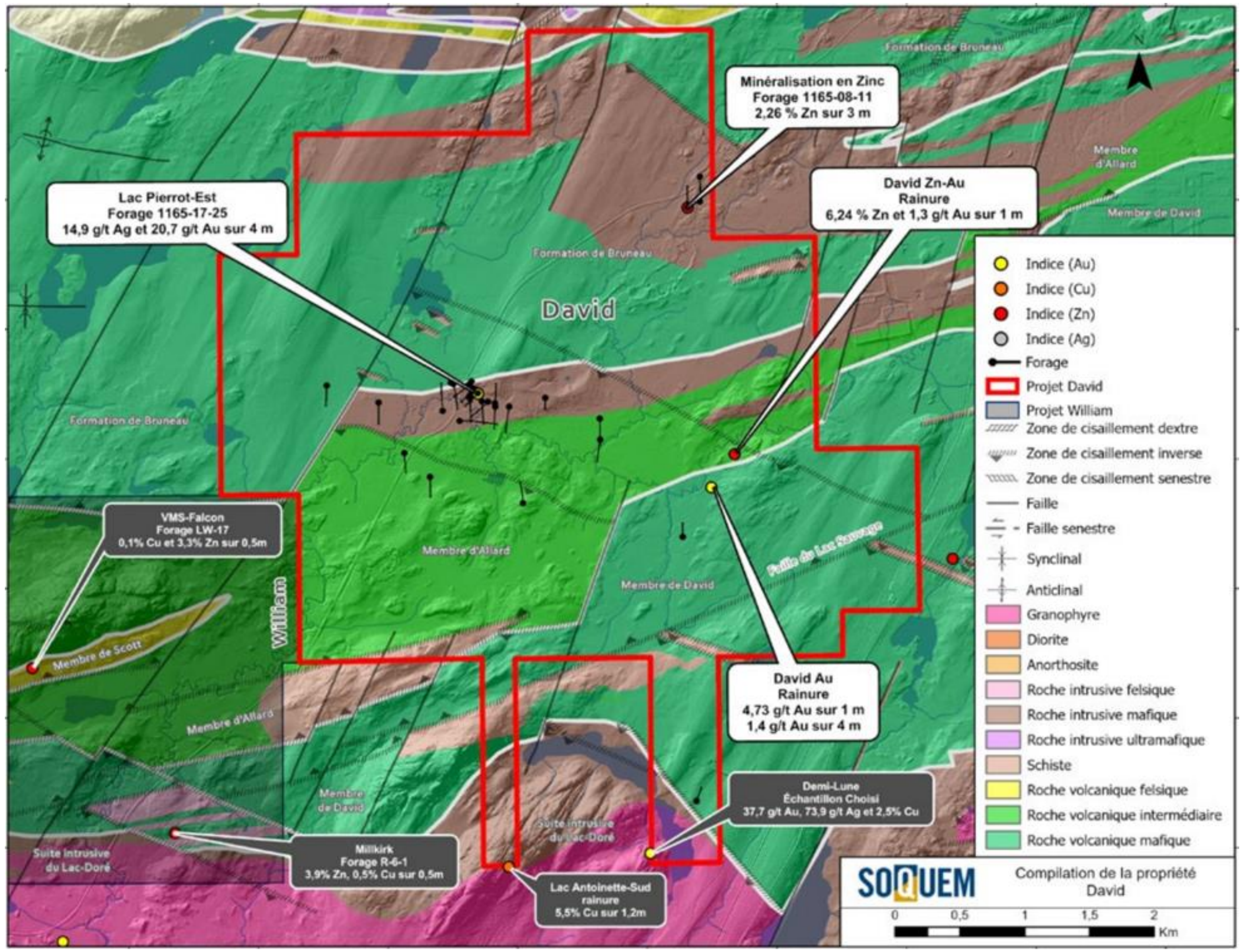
- TomaGold holds an option to acquire a 100% interest from SOQUEM
- The Dufault property consists of **14 claims totalling 5.22 km²** located 5 km north of Chibougamau, and has excellent potential for Au-Cu porphyry mineralization
- The MOP-II deposit on the adjacent Roger property owned by SOQUEM and XXIX Metal Corp. is hosted along the same horizon in similar units
- Gold-bearing intervals in holes 1311-02-03 (**0.12 g/t Au / 124 m**) and 1311-09-08 (**0.24 g/t Au / 193.4 m**) suggest the presence of a large mineralized zone whose boundaries have yet to be defined



David AU-CU-ZN

Key Project

- TomaGold holds an option to acquire a 100% interest from SOQUEM
- The David property consists of **49 claims totalling 20.09 km²** located less than 2 km from Chibougamau
- The property is characterized by a large number of gold and zinc occurrences, most notably the Lac David and Lac Pierrot showings:
  - Lac Pierrot-East, hole 1165-09-19: 2.0 g/t Au/21 m
  - David Zn-Au (channel): 6.2% Zn/1 m, 4,0 g/t Au/1 m
  - David Au (channel): 4.73 g/t Au/1 m
- The project's favourable location within a deformation corridor and over a transition zone between two volcanic cycles makes it a high quality prospect for VMS style mineralization



Other Chibougamau Projects

Promising Exploration Results

OWNERSHIP	NAME	NOTES
SOQUEM Option to acquire 100%	**McKenzie**	○ 15 claims totalling 567 ha ○ Historic drill intersection: ○ 9.8% Zn over 0.6 m for the Lac Larone showing (hole 10-458-01) and 5.7 g/t Au over 1.83 m in hole BTC-83-2
	Bruneau	○ 15 claims totalling 662 ha ○ 62,900 tonnes of ore was extracted between 1966 and 1967 at an average grade of 0.69 g/t Au, 15.09 g/t Ag and 1.52% Cu ○ Positive trenching samples - as-yet undrilled
	Brosman	○ 48 claims totalling 2,120 ha ○ 2013 NI 43-101 resource estimate for the property's main deposit shows indicated resources of 97,200 tonnes at 1.65 g/t Au, 10.5 g/t Ag and 0.35% Cu, and inferred resources of 6,300 t at 0.85 g/t Au, 30.0 g/t Ag and 7,870 ppm Cu
	William	○ 25 claims totalling 974 ha ○ Contains two zinc-copper-silver showings discovered by drilling and mapping
Chibougamau Independent Mines Option to acquire 100%	**Lac Antoinette** **Lac Elaine**	○ 11 claims for 436 ha at Lac Antoinette & 27 claims for 1,238 ha at Lac Elaine ○ The westward extension of the Berrigan Zn, Au, Ag deposit's lithology ○ Airborne geophysical surveys show multiple targets
	Gwillim	○ 24 claims totalling 1,264 ha in Barlow and McKenzie townships ○ The property covers approximately 4.5 km of the Lac Gwillim shear zone ○ Historic exploration conducted in the 1950s. Most recent exploration included airborne geophysics during the summer of 2022
Goliath - 65% **TomaGold - 35%**	**Lac Doda**	○ 80 claims totalling 4,478 ha, located approximately 20 km southwest of the Monster Lake property

Chibougamau Projects

Projected Exploration Work

PLANNED 2025-26 WORK PROGRAM

- Compiling and tying all historical drill intersections to the vein system – **ongoing**
- 3D modeling of individual veins combined with all underground workings – **ongoing**
- IP survey on David Project – **completed**
- Trenching, channel sampling and assaying – **ongoing**
- 50+ hole drilling program – **14 holes completed on Berrigan Mine and David Projects, results pending**

Chibougamau Key Drivers

Building Shareholder Value

WELL-ESTABLISHED CHIBOUGAMAU MINING CAMP

- Proven Cu-Au (Ag-Zn) district with 19 deposits mined from 1958-2008
- Renewed exploration and drilling activity in recent years with solid results
- Easy access to mining equipment, infrastructure and skilled labour

MULTIPLE HIGH-GRADE GOLD-COPPER ASSETS

- 100%-owned Obalski project and earn-in options in 11 new underexplored brownfield projects with high-grade potential

FAVOURABLE FINANCING OPPORTUNITIES

- Quebec Funds favourable in financing exploration projects
- Development incentives/grants for infrastructure, exploration and mine site roads, hydroelectricity, and employment
- Increased visibility as more investments are made toward developing the camp

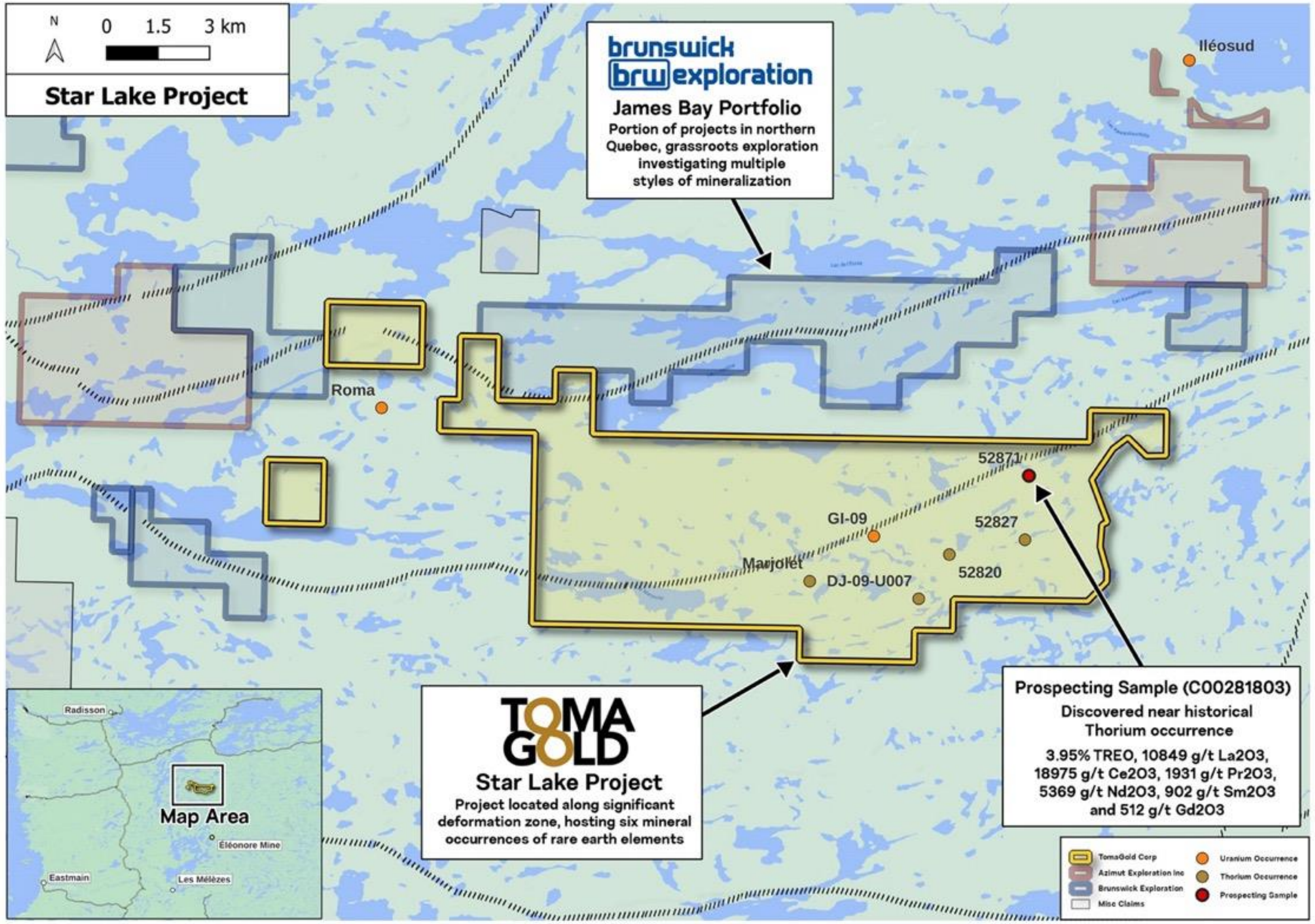
OTHER PROJECTS

Star Lake (lithium)
Brisk Extension (lithium/REE)
Baird (gold)

STAR LAKE

REE Project

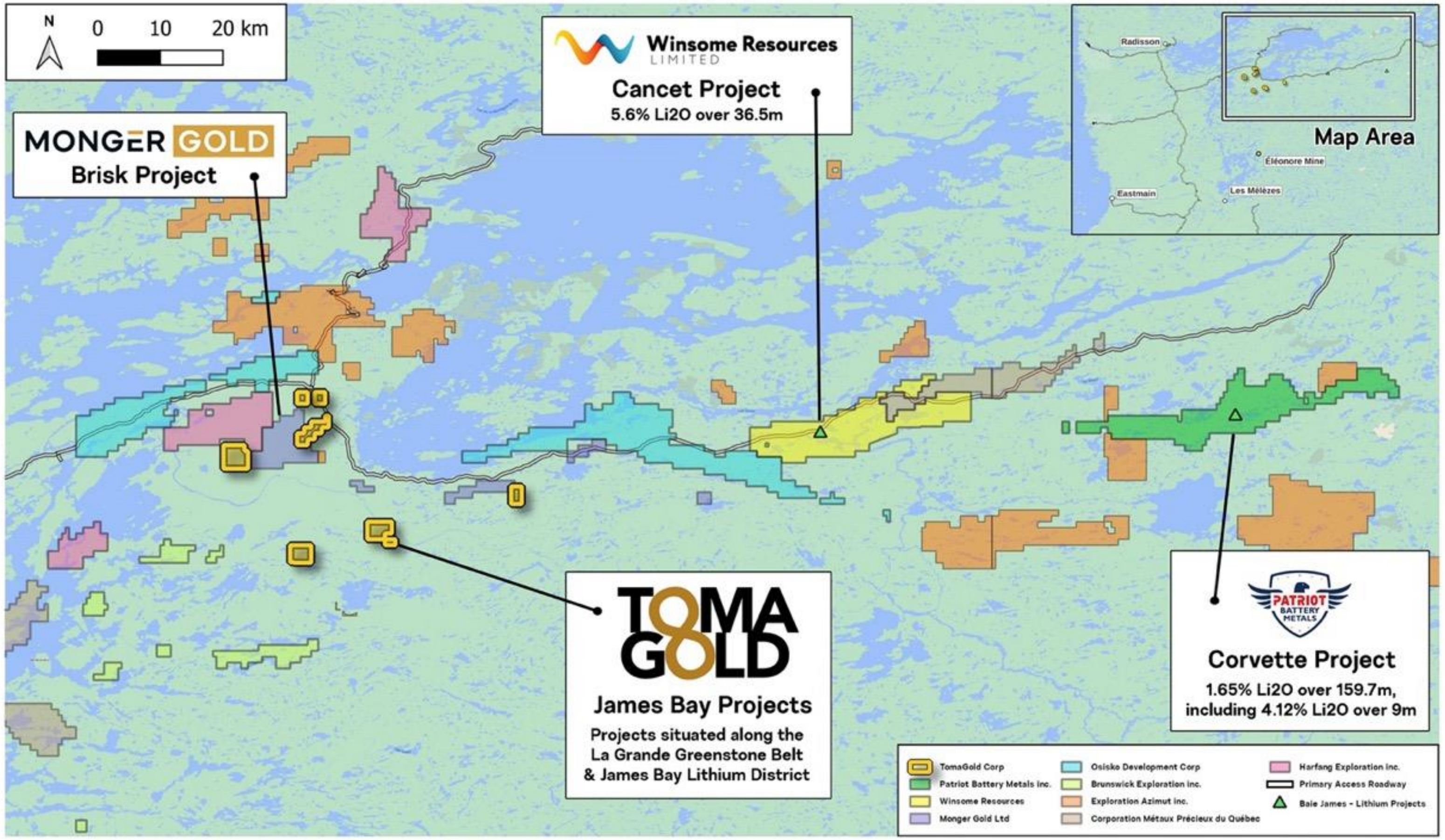
- TomaGold holds a **100% interest in 214 claims** (10,906 ha or 109 km^2) in the James Bay area in Québec, Canada
- Grab sample of **3.95% TREO** (18,974 ppm Ce_2O_3, 10,849 ppm La_2O_3, 5,369 ppm Nd_2O_3, 1,931 ppm Pr_2O_3, 902 ppm Sm_2O_3, 184 ppm Dy_2O_3, 15 ppm Eu_2O_3, 511 ppm Gd_2O_3, 27 ppm Ho_2O_3, 51 ppm Tb_2O_3, 4 ppm Tm_2O_3 and 608 ppm Y_2O_3)
- Sample taken from a pegmatite intrusion that lies near a shear zone mapped by the Geological Survey of Quebec and near the contact between two lithological units (Laguiche 2a and 3a)



BRISK EXTENSION

Lithium/REE Project

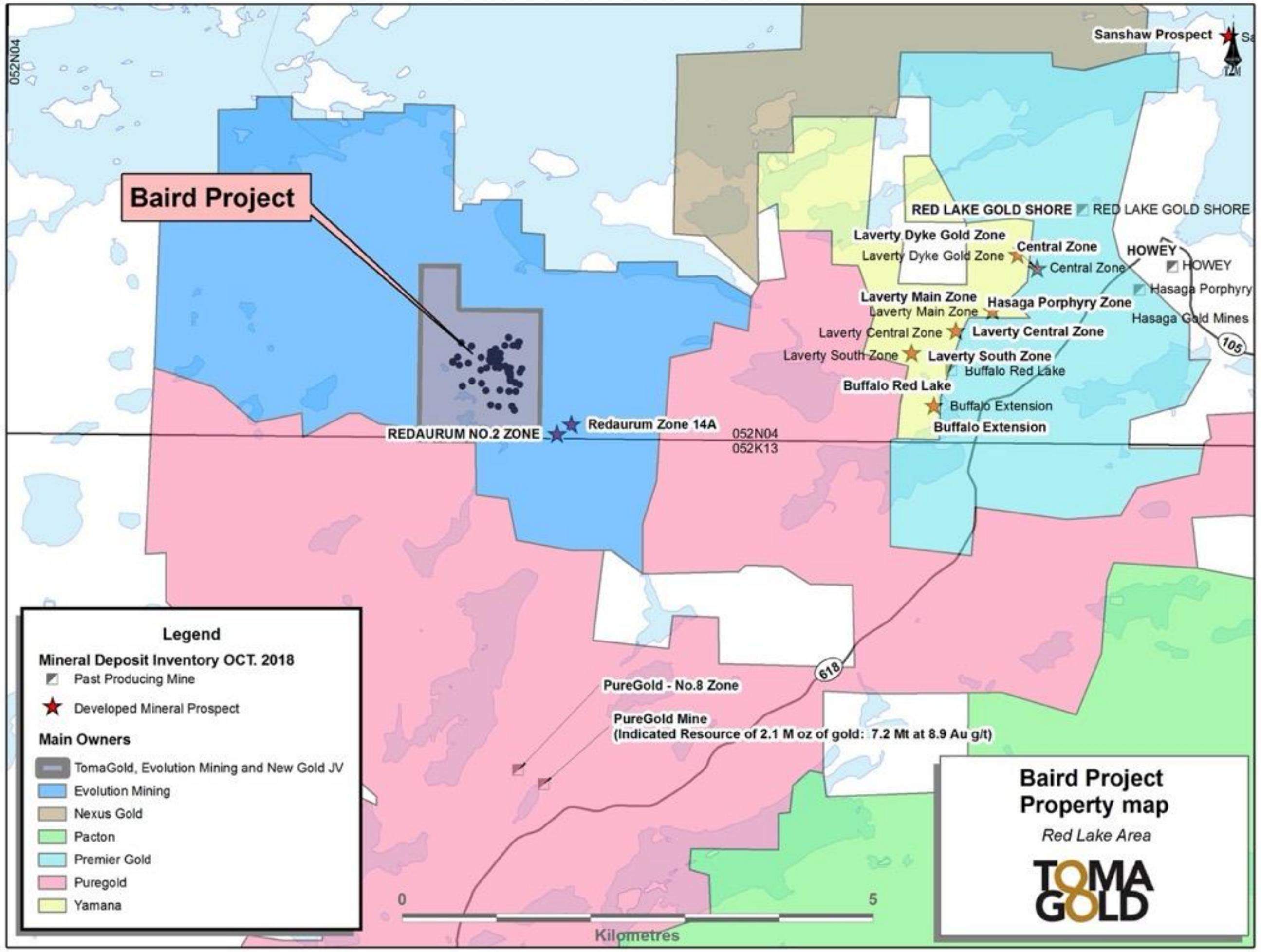
- TomaGold holds a **100% interest in 107 claims** (5,487 ha or 55 km^2) in the James Bay area, in Québec, Canada
- The property is located near Zones 1, 2, 3 and 6 of Monger Gold's Brisk project, and on the same geological corridor as the Cancet (5.6% Li_2O over 36.5 m) and Corvette (1.65% Li_2O over 159.7 m) projects, held by Winsome Resources and Patriot Battery Metals respectively, further east



BAIRD

JV Gold Project

- TomaGold holds a **24.5% interest** in the property, with New Gold holding a 24.5% interest and Evolution Mining (operator), owning the remaining 51% interest
- The Baird property lies in the central Red Lake gold belt six kilometres north of the Madsen Mine and fourteen kilometres southwest of the Red Lake Mine, in Ontario
- The property lies within the highly prospective Balmer assemblage of volcanic rocks and exhibits structural and alteration systems typical of the Red Lake and Campbell mines
- Drilling in the 1980's by United Reef on Baird returned assay values of **172 g/t gold over 1.2 metres** and **19 g/t gold over 1.8 metres**



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