



## EMERGING GROWTH OPPORTUNITY IN THE CHIBOUGAMAU MINING CAMP

TSXV: LOT OTCPK: TOGOF

# CORPORATE PRESENTATION

Gold, Copper and Other Precious and Base Metals | Lithium and Rare Earth Elements

May 2026



# Forward-Looking Statements

This presentation contains certain “forward-looking statements”, including, but not limited to, statements regarding plans, timetables, objectives, budgets, exploration programs, development plans, drilling results, mineral resources and reserves. Forward-looking statements express, at this date, the Company’s plans, estimates, forecasts, projections, expectations or beliefs as to future events and results.

Forward-looking statements involve a number of risks and uncertainties, and there can be no assurance that such statements will prove to be accurate. Therefore, actual results and future events could differ materially from those anticipated in such statements. Risks and uncertainties that could cause results or future events to differ materially from current expectations expressed or implied by the forward-looking statements include, but are not limited to, factors associated with fluctuations in the market price of metals, mining industry risks, exploration risks, environmental risks and hazards, uncertainty as to the calculation of mineral resources and reserves, requirements of additional financing or additional permits, authorizations or licenses, and risks of delays in construction and production.

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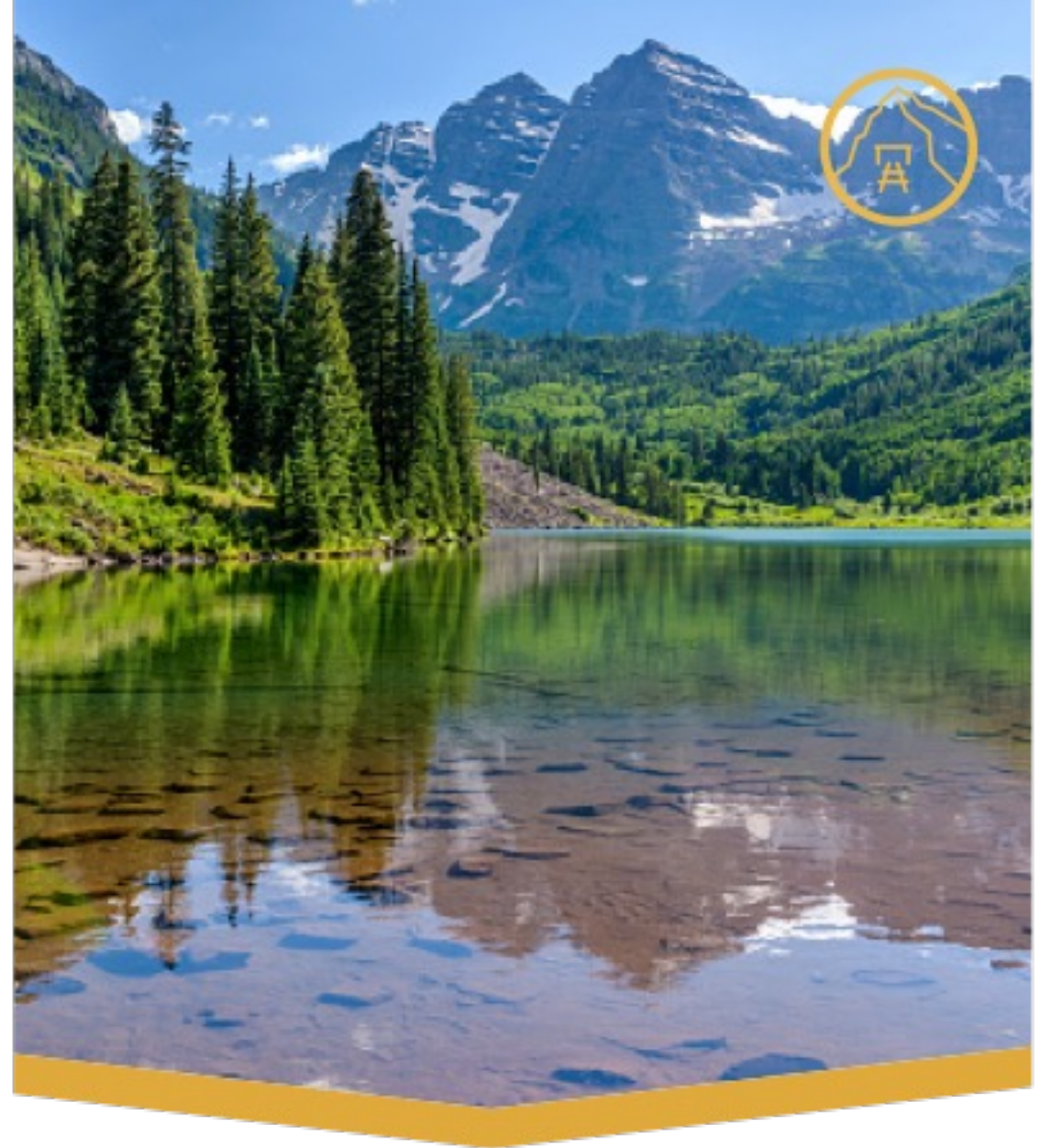
# TomaGold

A Canadian Mineral Exploration Corporation

**TomaGold Corp. (TSXV: LOT, OTCQK: TOGOF)** is a Canadian junior mining company focused on the acquisition, exploration, and development of high-potential precious and base metal projects, with a primary focus on gold and copper in Quebec and Ontario.

The Company's core assets are located in the **Chibougamau Mining Camp** in northern Quebec, where it owns the Obalski and Chicot projects and holds options to acquire 11 additional properties, including the Berrigan Mine, Brosnan, Radar and Dufault projects.

TomaGold also holds a 24.5% joint venture interest in the Baird gold property near the Red Lake Mining Camp in Ontario. In addition, the Company has lithium and rare earth element (REE) projects in the James Bay region, strategically positioned near significant recent discoveries.





# Chibougamau Mining Camp

## RE-EMERGING GOLD-COPPER DISTRICT

- Chibougamau ranks among Québec’s premier mining camps. Between 1958 and 2008, it produced :
  - **3.06 million ounces of gold**
  - **2.1 billion pounds of copper**
  
- Following IAMGOLD’s \$375-million acquisition of Northern Superior in December 2025, the main players active in the camp now include:

Company	Market Capitalization*	Chibougamau Projects
IAMGOLD	\$13.3 billion	Nelligan-Monster Lake + recently acquired Chevrier-Croteau-Philibert-Hazeur-Monster Lake West-Monster Lake East-Lac Surprise
Cygnus Metals	\$153 million	Cedar Bay-Corner Bay-Devlin-Golden Eye-Joe Mann
XXIX Metal	\$46 million	Opemiska-Roger (20%)
<b>TomaGold</b>	<b>\$13 million</b>	<b>Obalski-Chicot + Option to earn 100% in Berrigan Mine-David-William-Radar-Dufault-McKenzie-Bruneau-Brosman-Lac Antoinette-Lac Elaine-Gwillim</b>

\*As of April 30, 2026



# Chibougamau Mining Camp

## TOMAGOLD – EARLY IN THE GAME

### Deep Experience in Chibougamau

- **2012:** Acquired the Monster Lake property.
- **2012:** Bonanza hole discovery of **237.6 g/t over 5.7 m** on Monster Lake. Property later sold to IAMGOLD. IAMGOLD has since defined an Inferred resource of **1.1 Mt @ 12.14 g/t Au**.
- **2015:** Acquired the Hazeur property; sold to Northern Superior in 2025 for **\$2 million in cash + 2% NSR**.
- **2016:** Acquired the Obalski property. Over **78,000 m drilled to date**.
- **2019:** Agreement to acquire the Philibert property; transaction did not close due to market conditions (missed opportunity as it was later acquired by Northern Superior).
- **2023:** Signed options to acquire 100% of **11 high-potential brownfield and greenfield properties** from Chibougamau Independent Mines, Globex and SOQUEM.
- **2025-2026: Currently exploring and drilling our Chibougamau projects.**

### Stong Validation of the Camp

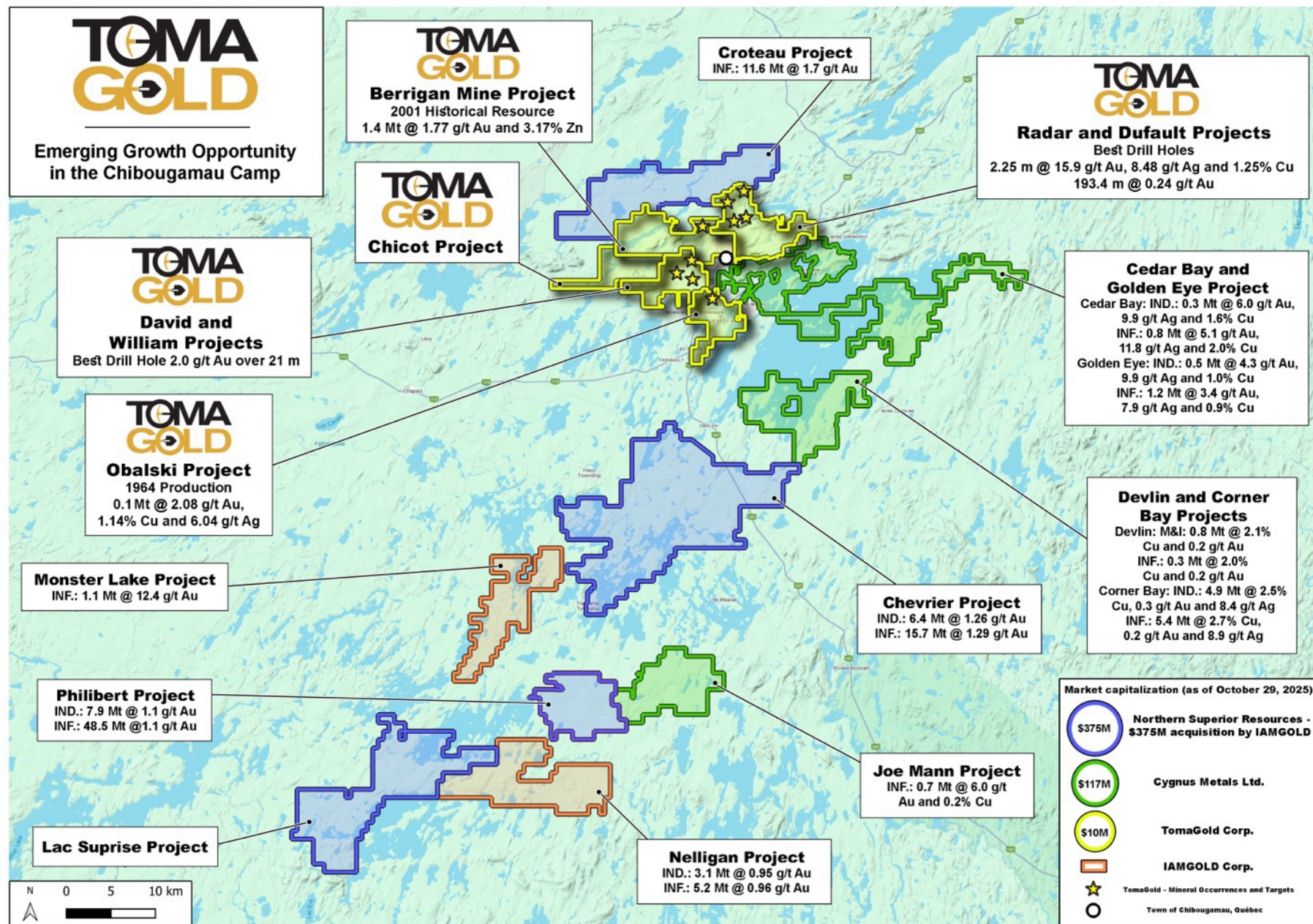
- IAMGOLD's acquisitions of Vanstar (2024) and Northern Superior (2025) underscore the renewed potential of the Chibougamau Mining Camp.



# Chibougamau Projects

## CAMP MAP

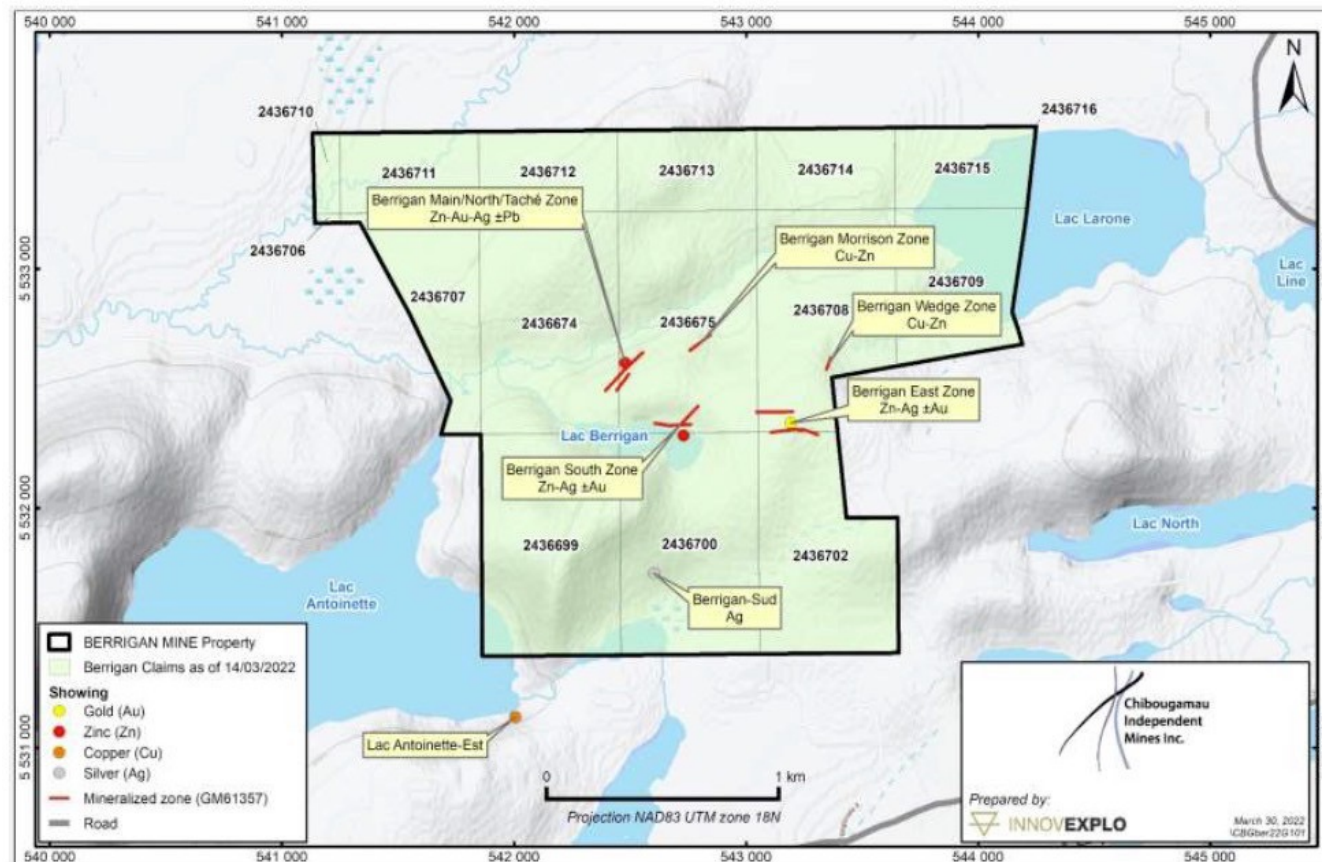
- Between 1958 and 2008, the Chibougamau Mining Camp produced **3.06 M ounces of gold** and **2.1 billion pounds of copper**
- Acquisition of Northern Superior by IAMGOLD in December 2025 for **\$375 million** validates the camp's potential
- TomaGold's direct neighbour, Cygnus Metals (TSXV: CYG) has a market capitalization of **over \$150 million**
- TomaGold's market capitalization as of April 30, 2026 is **\$13 million**



# Berrigan Mine ZN-AU-AG-CU

## Key Project

- TomaGold holds an **option to acquire a 100% interest** from Chibougamau Independent Mines
- The Berrigan Mine property consists of 16 claims totalling 483 hectares (4.83 km<sup>2</sup>), located 4 km NNW of Chibougamau, Québec, Canada
- Berrigan Mine has a historical resource of **1.39 Mt grading 1.77 g/t Au and 3.17% Zn**
- Historic drilling includes **306 DDH for 41,288 m** completed by seven different companies between 1950 and 2022



# Berrigan Mine ZN-AU-AG-CU

## Key Project

**December 2025 – March 2026:** Main results from the **2025 Phase I diamond drilling program** totalling seven holes for 3,098 metres, including several wide and high-grade zinc and gold equivalent intersections:

- **Hole TOM-25-009** (from 156.70 m): 5.82% ZnEq (1.36 g/t AuEq) over 48.05 m, including 33.97% ZnEq (7.96 g/t AuEq) over 2.90 m and 19.07% ZnEq (4.47 g/t AuEq) over 5.40 m.
- **Hole TOM-25-009** (from 244.50 m): 4.87% ZnEq (1.14 g/t AuEq) over 15.20 m, including 22.75% ZnEq (5.29 g/t AuEq) over 2.55 m.
- **Hole TOM-25-010** (from 130.70 m): 2.38% ZnEq (0.56 g/t AuEq) over 48.30 m, including 11.43% ZnEq (2.66 g/t AuEq) over 6.25 m.
- **Hole TOM-25-011** (from 307.50 m): 16.12% ZnEq (3.77 g/t AuEq) over 2.00 m.
- **Hole TOM-25-014** (from 185.00 m): 24.85% ZnEq (5.83 g/t AuEq) over 2.10 m.
- **Hole TOM-25-015** (from 451.20 m): 5.08% ZnEq (1.19 g/t AuEq) over 98.50 m, including 23.20% ZnEq (5.44 g/t AuEq) over 4.90 m and 13.39% ZnEq (3.12 g/t AuEq) over 6.20 m.

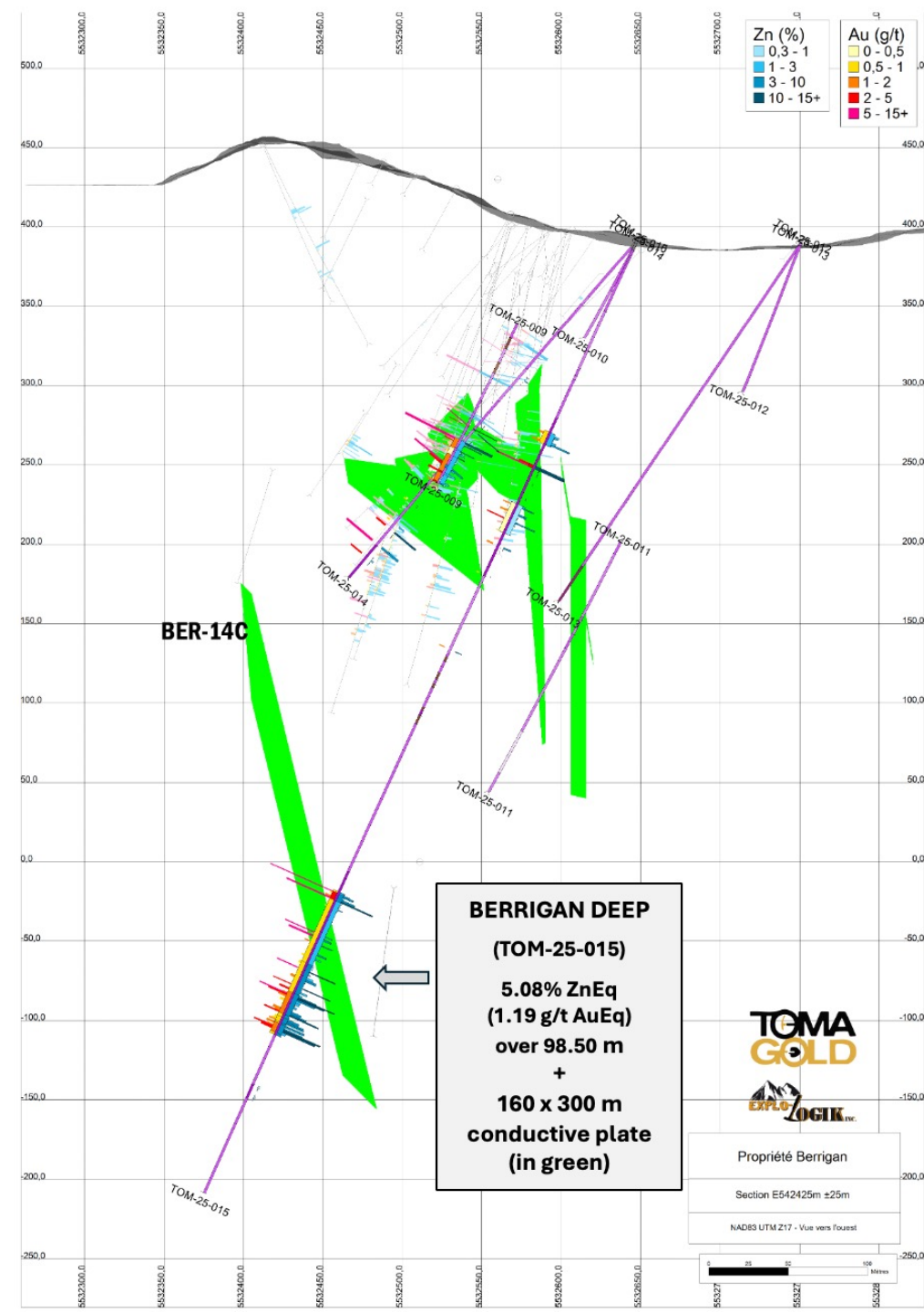
Hole ID	From (m)	To (m)	Length (m)	ZnEq (%)	AuEq (g/t)	Au (g/t)	Ag (g/t)	Cu (%)	Zn (%)
<b>TOM-25-009</b>	156.70	204.75	48.05	5.82	1.36	1.12	7.55	0.04	1.40
<i>including</i>	156.70	159.60	2.90	33.97	7.96	6.76	40.24	0.19	7.57
<i>including</i>	163.95	169.00	5.05	3.42	0.80	0.41	11.35	0.03	1.43
<i>including</i>	181.70	182.90	1.20	12.25	2.87	2.36	19.50	0.03	2.89
<i>including</i>	189.20	194.60	5.40	19.07	4.47	3.75	16.35	0.08	4.81
<i>including</i>	196.00	198.60	2.60	2.06	0.49	0.43	5.28	0.06	0.11
<i>including</i>	204.00	204.70	0.70	37.71	8.85	8.71	9.20	0.05	6.01
	230.35	236.80	6.45	1.23	0.29	0.14	1.23	0.03	0.67
<i>including</i>	235.70	236.80	1.10	5.00	1.17	0.72	2.80	0.04	2.27
	244.50	259.70	15.20	4.87	1.14	0.59	7.22	0.04	2.40
<i>including</i>	254.60	257.15	2.55	22.75	5.29	2.24	32.07	0.15	13.42
<b>TOM-25-010</b>	108.00	111.00	3.00	2.18	0.51	0.51	1.53	0.02	0.23
	120.65	125.00	4.35	8.03	1.87	0.95	9.11	0.05	4.26
<i>including</i>	121.95	125.00	3.05	8.30	1.93	0.84	10.56	0.06	4.86
	130.70	179.00	48.30	2.38	0.56	0.30	4.11	0.04	1.06
<i>including</i>	135.75	142.00	6.25	11.43	2.66	1.63	16.13	0.09	4.79
<i>including</i>	144.80	149.00	4.20	2.01	0.47	0.12	4.68	0.04	1.31
<i>including</i>	158.30	159.35	1.05	3.73	0.87	0.16	5.93	0.10	2.73
<i>including</i>	175.50	177.70	2.20	4.11	0.96	0.79	3.57	0.04	1.04
<b>TOM-25-011</b>	291.00	309.50	18.50	1.81	0.42	0.31	1.97	0.01	0.60
<i>including</i>	295.90	296.40	0.50	4.83	1.12	0.42	5.40	0.04	3.10
<i>including</i>	307.50	309.50	2.00	16.12	3.77	2.63	9.47	0.05	4.30
	341.00	342.00	1.00	2.83	0.65	0.07	1.00	0.02	2.59
	344.10	345.00	0.90	4.69	1.09	0.39	3.50	0.04	3.16
<b>TOM-25-012</b>	283.85	285.00	1.15	5.51	1.31	0.71	4.10	0.88	0.02
<b>TOM-25-013</b>	No significant value								
<b>TOM-25-014</b>	185.00	187.10	2.10	24.85	5.83	4.94	56.44	0.05	4.55
	238.70	239.85	1.15	20.86	4.86	2.63	22.20	0.16	10.40
	251.20	252.60	1.40	36.34	8.51	7.44	37.30	0.06	8.04
	405.30	406.70	1.40	13.68	3.17	1.13	13.15	0.07	9.25
	423.30	426.30	3.00	2.15	0.50	0.07	5.45	0.05	1.57
	451.50	457.50	6.00	1.22	0.28	0.08	3.45	0.01	0.79
<b>TOM-25-015</b>	132.55	141.00	8.45	3.73	0.87	0.51	5.51	0.03	1.66
	155.70	157.70	2.00	28.08	6.56	4.66	26.90	0.07	10.29
	182.10	202.20	20.10	2.20	0.51	0.36	3.20	0.03	0.77
	451.20	549.70	98.50	5.08	1.19	0.82	3.21	0.04	1.98
<i>including</i>	452.20	457.10	4.90	23.20	5.44	4.69	18.80	0.29	4.79
<i>and including</i>	500.35	549.70	49.35	6.46	1.51	0.90	3.48	0.03	3.13
<i>including</i>	521.00	535.60	14.60	9.07	2.11	1.34	5.91	0.04	4.12
<i>including</i>	537.85	541.10	3.25	9.00	2.09	0.88	3.85	0.05	5.82
<i>including</i>	542.00	548.20	6.20	13.39	3.12	1.63	5.26	0.05	7.43

# Berrigan Mine ZN-AU-AG-CU

## Key Project

**February 2026: Borehole EM survey confirms Berrigan Deep Zone.** The survey also validates significant mineralization and unlocks new drilling targets.

- **Direct correlation with mineralization:** The modeled geophysical plates explain the **presence of semi-massive to massive sulfides** intersected in holes TOM-25-009 to TOM-25-015 (conductive plates shown in green in the figure to the right).
- **Priority target BER-14C:** Identification of a **major 160 x 300 m plate, open at depth and to the northeast**, suggesting the presence of a significant massive sulfide lens near drill hole TOM-25-014.
- **Confirmation of Berrigan Deep:** The TOM-25-015 drill hole perfectly intersects the southeast extension of the BER-14C plate, validating the **continuity of the mineralized system at a depth of over 450 metres.**

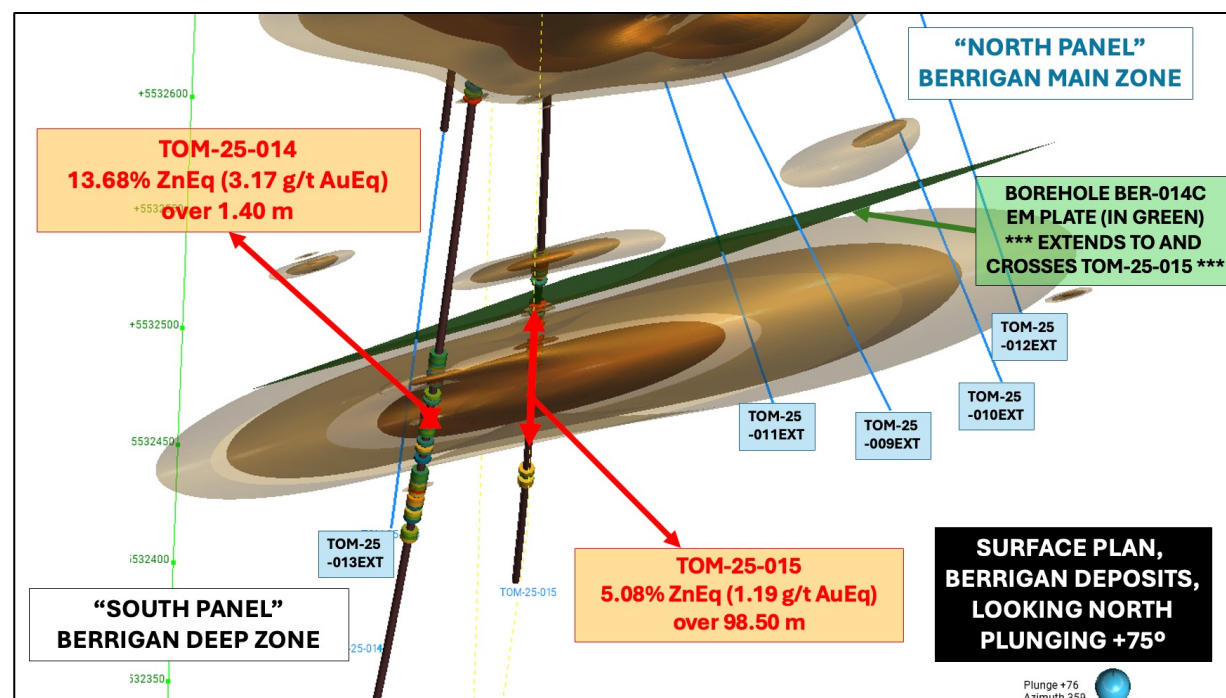
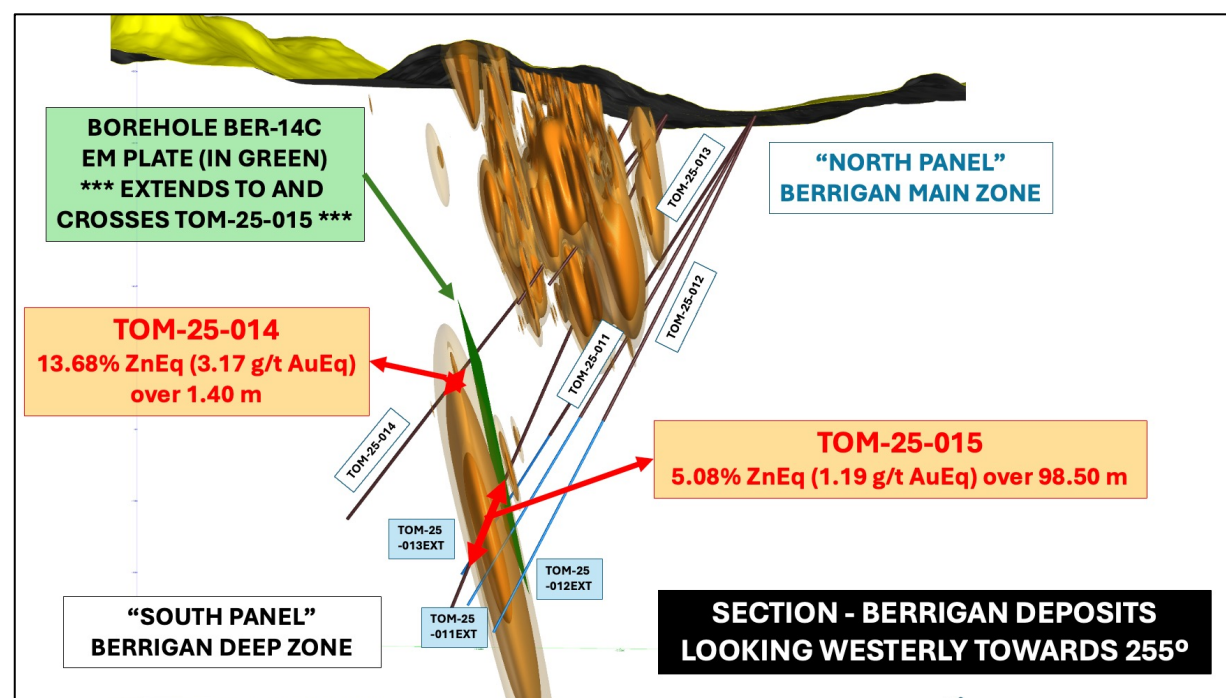


# Berrigan Mine ZN-AU-AG-CU

## Key Project

### March 2026: Initiating Major Phase 2 Program

- Follow-up **drilling to extend five holes** (TOM-25-009 to TOM-25-013) to further evaluate the Berrigan Deep Zone at depth (extension holes shown **in blue** in the longitudinal and plan view figures to the right).
- **Drill three additional holes** to test the northeast and depth extensions of the BER-14C conductive plate.
- Conduct a **low-frequency surface electromagnetic (EM) survey** spanning 4 km and targeting depths of up to 2 km to better define the thickness, continuity, and lateral extent of the mineralized system.
- Phase 2 drilling program commenced on **March 31, 2026**.

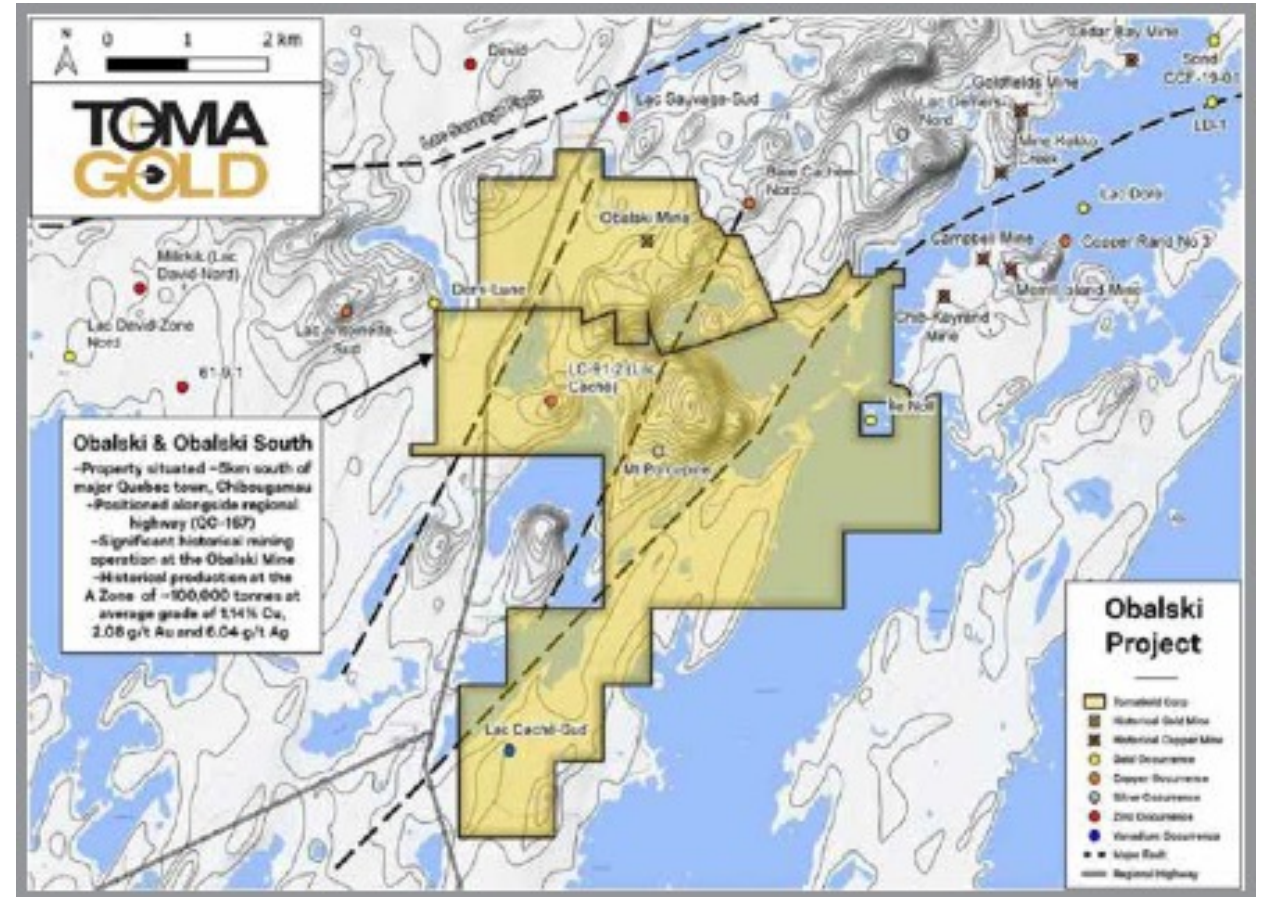




# Obalski AU-CU-AG

## Key Project

- TomaGold **owns 100%** of the Obalski property, located 2 km south of Chibougamau, Québec, Canada
- Obalski consists of **75 claims covering 2,724 hectares** (27.24 km<sup>2</sup>), which hosts:
  - Nine main mineralized zones
  - One 85-m shaft
  - Two ramps
- In 1964, United Obalski Mining Co. Ltd. mined:
  - **110,300 tons at 2.08 g/t Au, 1.14% Cu and 6.04 g/t Ag**
- 542 holes were drilled on the property for **78,000 m**:
  - Most of the drilling was done from surface to 150 m depth





# Obalski AU-CU-AG

## Historical Results and Potential

- Several drilling programs completed (2016-2023) on TomaGold's 100%-owned project
- Drilling targeted extensions of known mineralized structures, laterally and at depth
- Two mineralized systems identified:
  - **High-grade gold-copper intersections** in the A, C, A-Po and N-S Zones
  - **Broad low-grade gold intersections** in the main A-Po Zone
- All zones remain open along strike and at depth

### High-Grade Gold-Copper Intersections

Hole	Au (g/t)	Ag (g/t)	Cu (%)	Length (m)*	Zone	Depth (m)
OBS-17-002	10.25	42.15	7.80	3.10	A	95
OBS-20-001	12.45	17.70	0.53	0.65	C	93
OBS-20-002	67.10	40.10	2.32	0.50	A	205
	47.40	87.60	7.06	1.10	A-Po	298
OBS-21-015	23.78	16.55	1.00	3.20	A-Po	330
<i>Including</i>	167.50	112.00	6.08	0.45	A-Po	330
OBS-21-015A	5.06	3.27	-	10.50	A-Po	360
<i>Including</i>	71.00	31.40	-	0.65	A-Po	360
OBS-21-017	6.07	3.29	0.08	9.35	A-Po	295
<i>Including</i>	60.60	31.80	0.60	0.90	A-Po	295
OBS-23-033	0.09	303.00	17.40	0.95	N-S	n/a
OBS-23-034	5.27	23.70	0.48	1.15	N-S	n/a

### Large Low-Grade Gold Intersections

Hole	Au (g/t)	Ag (g/t)	Cu (%)	Length (m)*	Zone	Depth (m)
OBS-21-005A	0.21	0.19	0.04	49.25	A-Po	374
OBS-21-007	0.43	0.29	-	20.75	A-Po	385
OBS-21-009	1.41	0.81	-	28.50	A-Po	200
OBS-21-010	0.32	0.35	-	45.95	A-Po	425
OBS-21-010A	0.33	0.20	-	54.80	A-Po	425
OBS-21-012	0.39	0.83	-	27.50	A-Po	300
OBS-22-016	0.31	0.58	0.06	25.15	A-Po	200
OBS-22-017	0.33	0.09	0.03	16.95	A-Po	260
OBS-22-019	1.83	0.73	0.04	52.30	A-Po	350
OBS-23-031	0.58	1.20	-	16.00	N-S	n/a

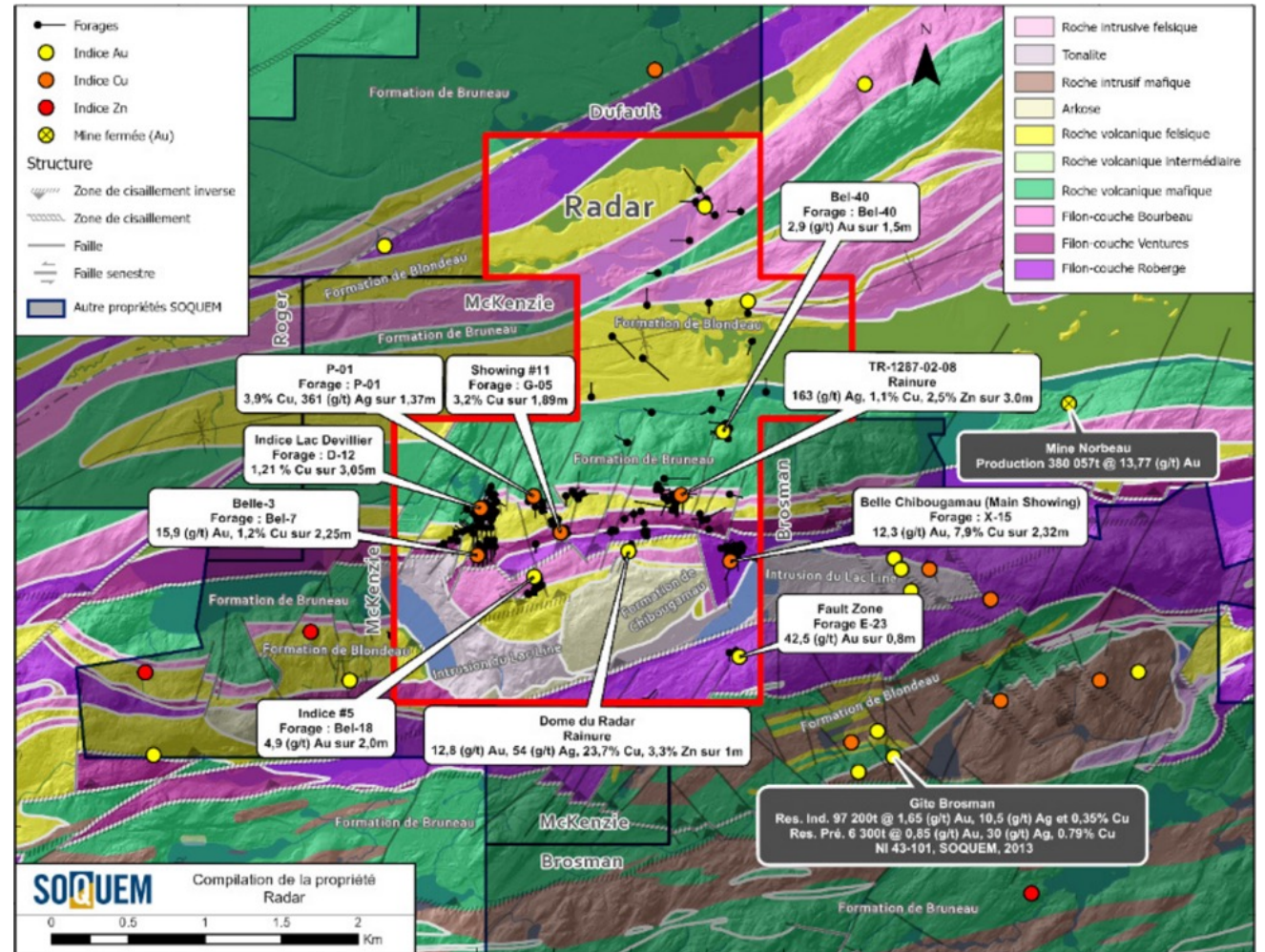
\* True width is estimated at 65-70% of core length, with the exception of holes OBS-23-30 to 35, which were not estimated.



# Radars AU-AG-CU-ZN

## Key Project

- TomaGold holds an option to acquire a 100% interest from SOQUEM
- The Radar property consists of **14 claims totalling 7.75 km<sup>2</sup>** located 3 km north of Chibougamau. The property contains the northern extension of the epigenetic fracture system hosting the copper-gold structure of the Brosman deposit, and the extension of a major E-W fault hosting the former Norbeau mine
- An exploration ramp is present near the Belle-3 showing (BEL-7 hole: **2,25 m @ 15.9 g/t Au, 8.48 g/t Ag, 1.25% Cu**)
- The abundance of polymetallic showings (Au-Ag-Cu) and the numerous shear and fracture zones on this property create excellent discovery potential for polymetallic vein deposits, orogenic gold and Cu-Ni-PGE ± Co. The property also has potential for VMS-type deposits in the felsic rocks of the second regional volcanic cycle

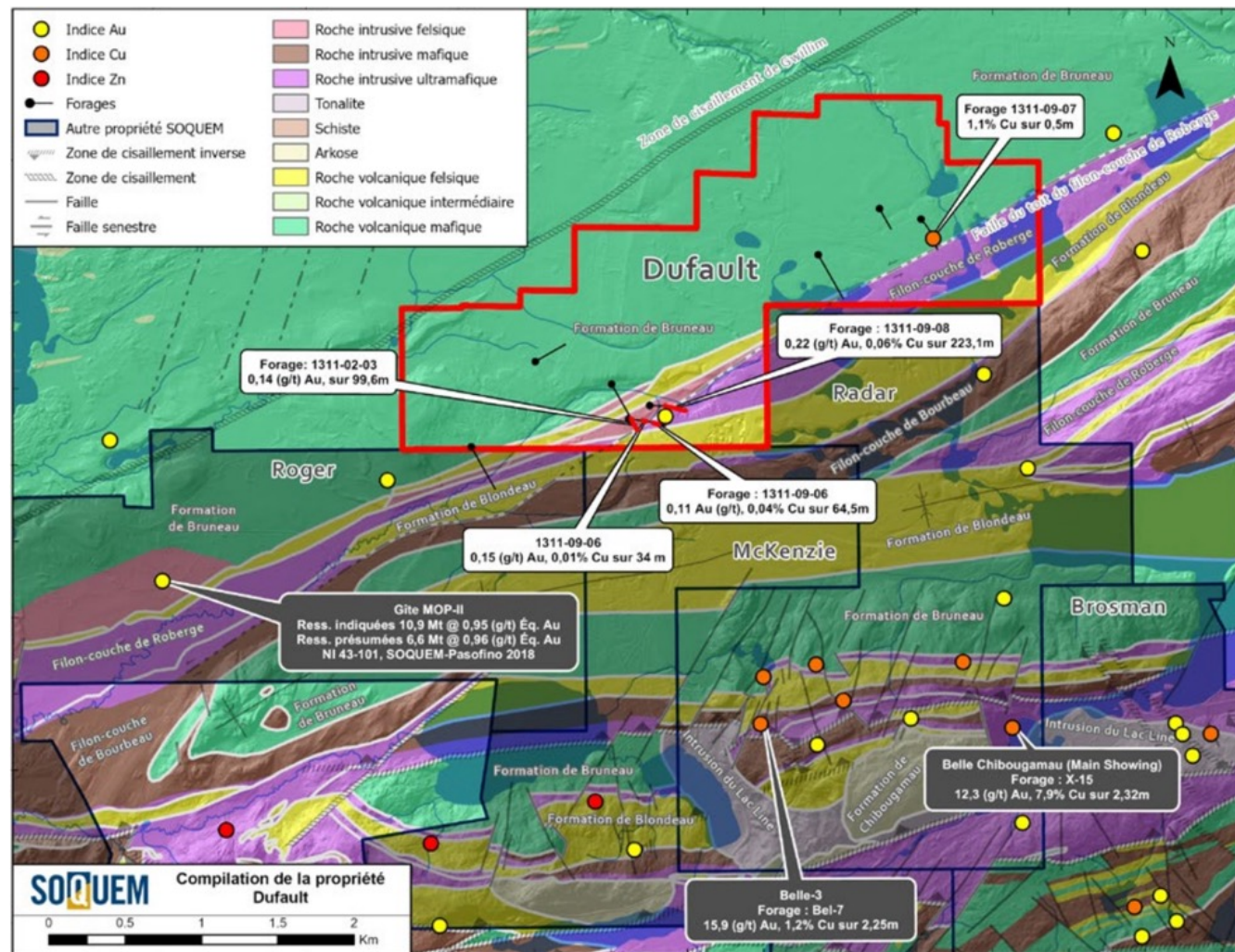




# Dufault AU-CU-ZN

## Key Project

- TomaGold holds an option to acquire a 100% interest from SOQUEM
- The Dufault property consists of **14 claims totalling 5.22 km<sup>2</sup>** located 5 km north of Chibougamau, and has excellent potential for Au-Cu porphyry mineralization
- The MOP-II deposit on the adjacent Roger property owned by SOQUEM and XXIX Metal Corp. is hosted along the same horizon in similar units
- Gold-bearing intervals in holes 1311-02-03 (**0.12 g/t Au / 124 m**) and 1311-09-08 (**0.24 g/t Au / 193.4 m**) suggest the presence of a large mineralized zone whose boundaries have yet to be defined





# Other Chibougamau Projects

## Promising Exploration Results

OWNERSHIP	NAME	NOTES
<b>SOQUEM</b>  Option to acquire 100%	<b>Brosman</b>	<ul style="list-style-type: none"> <li>48 claims totalling 2,120 ha</li> <li>2013 NI 43-101 resource estimate for the property's main deposit shows indicated resources of 97,200 tonnes at 1.65 g/t Au, 10.5 g/t Ag and 0.35% Cu, and inferred resources of 6,300 t at 0.85 g/t Au, 30.0 g/t Ag and 7,870 ppm Cu</li> </ul>
	<b>McKenzie</b>	<ul style="list-style-type: none"> <li>15 claims totalling 567 ha</li> <li>Historic drill intersection: 9.8% Zn over 0.6 m for the Lac Larone showing (hole 10-458-01) and 5.7 g/t Au over 1.83 m in hole BTC-83-2</li> </ul>
	<b>Bruneau</b>	<ul style="list-style-type: none"> <li>15 claims totalling 662 ha</li> <li>62,900 tonnes of ore was extracted between 1966 and 1967 at an average grade of 0.69 g/t Au, 15.09 g/t Ag and 1.52% Cu</li> </ul>
	<b>David</b>	<ul style="list-style-type: none"> <li>49 claims totalling 2,009 ha</li> <li>Lac Pierrot-East, hole 1165-09-19: 2.0 g/t Au/21 m; David Zn-Au (channel): 6.2% Zn/1 m, 4.0 g/t Au/1 m; David Au (channel): 4.73 g/t Au/1 m</li> </ul>
	<b>William</b>	<ul style="list-style-type: none"> <li>25 claims totalling 974 ha</li> <li>Contains two zinc-copper-silver showings discovered by drilling and mapping</li> </ul>
<b>Chibougamau Independent Mines</b>  Option to acquire 100%	<b>Lac Antoinette Lac Elaine</b>	<ul style="list-style-type: none"> <li>11 claims for 436 ha at Lac Antoinette &amp; 27 claims for 1,238 ha at Lac Elaine</li> <li>The westward extension of the Berrigan Zn, Au, Ag deposit's lithology</li> <li>Airborne geophysical surveys show multiple targets</li> </ul>
	<b>Gwillim</b>	<ul style="list-style-type: none"> <li>24 claims totalling 1,264 ha, covering approximately 4.5 km of the Lac Gwillim shear zone</li> <li>Historic exploration conducted in the 1950s. Most recent exploration included airborne geophysics during the summer of 2022</li> </ul>
<b>TomaGold - 100%</b>	<b>Chicot</b>	<ul style="list-style-type: none"> <li>Staked 49 new claims located between the Berrigan Mine property and the David and William properties</li> </ul>
<b>TomaGold - 35%</b>	<b>Lac Doda</b>	<ul style="list-style-type: none"> <li>80 claims totalling 4,478 ha, located approximately 20 km southwest of the Monster Lake property</li> </ul>



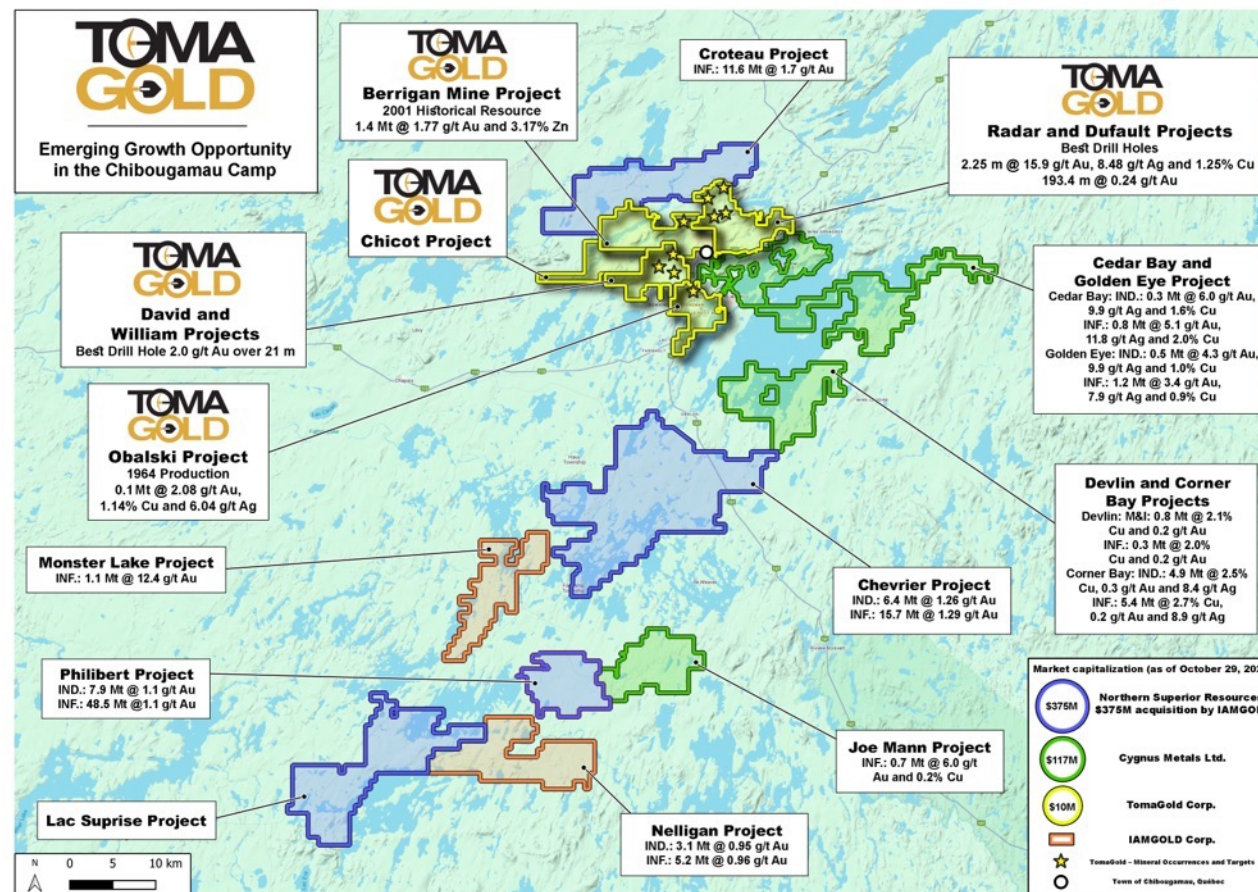
# TomaGold STRATEGY

## NEAR-TERM CATALYSTS

- Major Phase 2 drilling program underway, to be complemented by a low-frequency surface electromagnetic (EM) survey
- Complete our **50+ hole drilling program** on our Chibougamau projects, including Brosnan, Radar and Dufault
- Continue to compile and interpret historical data across newly acquired projects to define new drill targets

## LONGER-TERM PRIORITIES – 3-YEAR WINDOW

- Explore, develop and de-risk our projects under a unified geology-mineralization model to attract interest from Majors

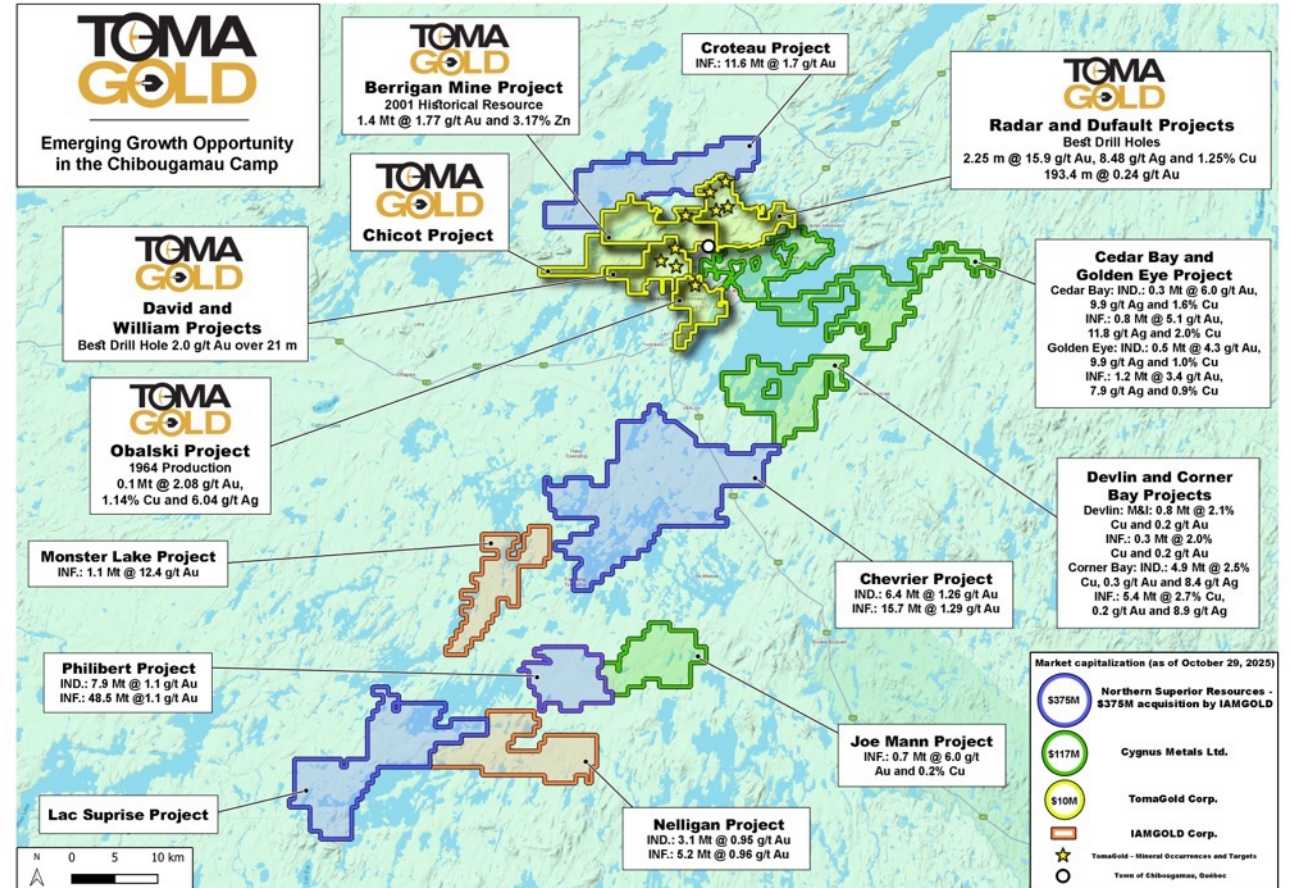




# TomaGold STRATEGY

## PRIORITY TARGETING – GEOLOGY/MINERALIZATION

- Chibougamau Intrusive Complex – **Obalski Project** – Au-Cu within NW-SE structures (between 300-330 degrees) defining orogenic Chibougamau-type mineralization with potential of 5+Mt @ 2+% Cu and 2+g/t Au, plus Ag, Zn credit
- Basalts/komatiites and mafic/ultramafic sills with rhyolites/rhyodacites and clastic/chemical sediments – **Berrigan Project** – NE/E-SW-W trending (between 45-90 degrees) VMS-type mineralization with potential of 10+Mt @ 1+g/t Au, 30+g/t Ag, 3+% Zn, 1.5+% Cu, 1.5+% Pb
- Contact zones between mafic/ultramafic sills and clastic/chemical sediments – **David/Radar/Dufault/William/Chicot** – with N/NE-S/SW structures (between 0-30 degrees) of orogenic-style Au-Ag with potential of 5-10 Mt g/t Au, 30 g/t Ag



# Chibougamau Key Drivers

## Building Shareholder Value

### WELL-ESTABLISHED CHIBOUGAMAU MINING CAMP

- Proven Cu-Au (Ag-Zn) district with 19 deposits mined from 1958-2008
- Renewed exploration and drilling activity in recent years with solid results
- Easy access to mining equipment, infrastructure and skilled labour

### MULTIPLE HIGH-GRADE GOLD-COPPER ASSETS

- 100%-owned Obalski and Chicot projects
- Earn-in options in 11 new underexplored brownfield projects with high-grade potential

### FAVOURABLE FINANCING OPPORTUNITIES

- Quebec Funds favourable in financing exploration projects
- Development incentives/grants for infrastructure, exploration and mine site roads, hydroelectricity, and employment
- Increased visibility as more investments are made toward developing the camp + increased M&A activities



# Leadership Team

Backed by Solid Technical and Advisory Team



## DAVID GRONDIN

### President and Chief Executive Officer

David is a seasoned mining financial entrepreneur and developer with over 25 years of experience in acquiring, financing, and advancing mining assets across the Americas and Europe.



## MARTIN NICOLETTI, CPA, CGA

### Chief Financial Officer

Martin is the founder of SKTM Financial Corp., and a certified accountant with more than 32 years of corporate experience.



## JEAN LAFLEUR, P. GEO.

### Vice President, Exploration

Jean is a highly skilled professional geologist with 45 years of global experience in mineral exploration, resource evaluation, and project assessment and development.



## MICHEL E. LABROUSSE

### Senior Advisor

For the past twenty years, Michel Labrousse has developed various businesses in investment banking and financial markets in Europe and Asia.

### BOARD OF DIRECTORS

David Grondin  
Michel E. Labrousse  
Jean-Sébastien Jacquetin  
Caitlin Jeffs

### ADVISORY COMMITTEE

Victore Cantore  
Robin L. Phinney



# Capital Structure

Solid Mining Partners

Shares outstanding	296.16 million
Options	15.15 million
Warrants	9.52 million
Shares fully diluted	320.83 million
Share price (as of April 30, 2026)	\$CA 0.045
High – low (52 weeks)	\$CA 0.11 - \$CA 0.015
Market capitalization	\$CA 13 million
Institutional ownership	51% (Asia, Europe and North America), <b>incl. 10.9% by IAMGOLD</b>



## **OTHER PROJECTS**

**Star Lake (lithium)**

**Brisk Extension (lithium/REE)**

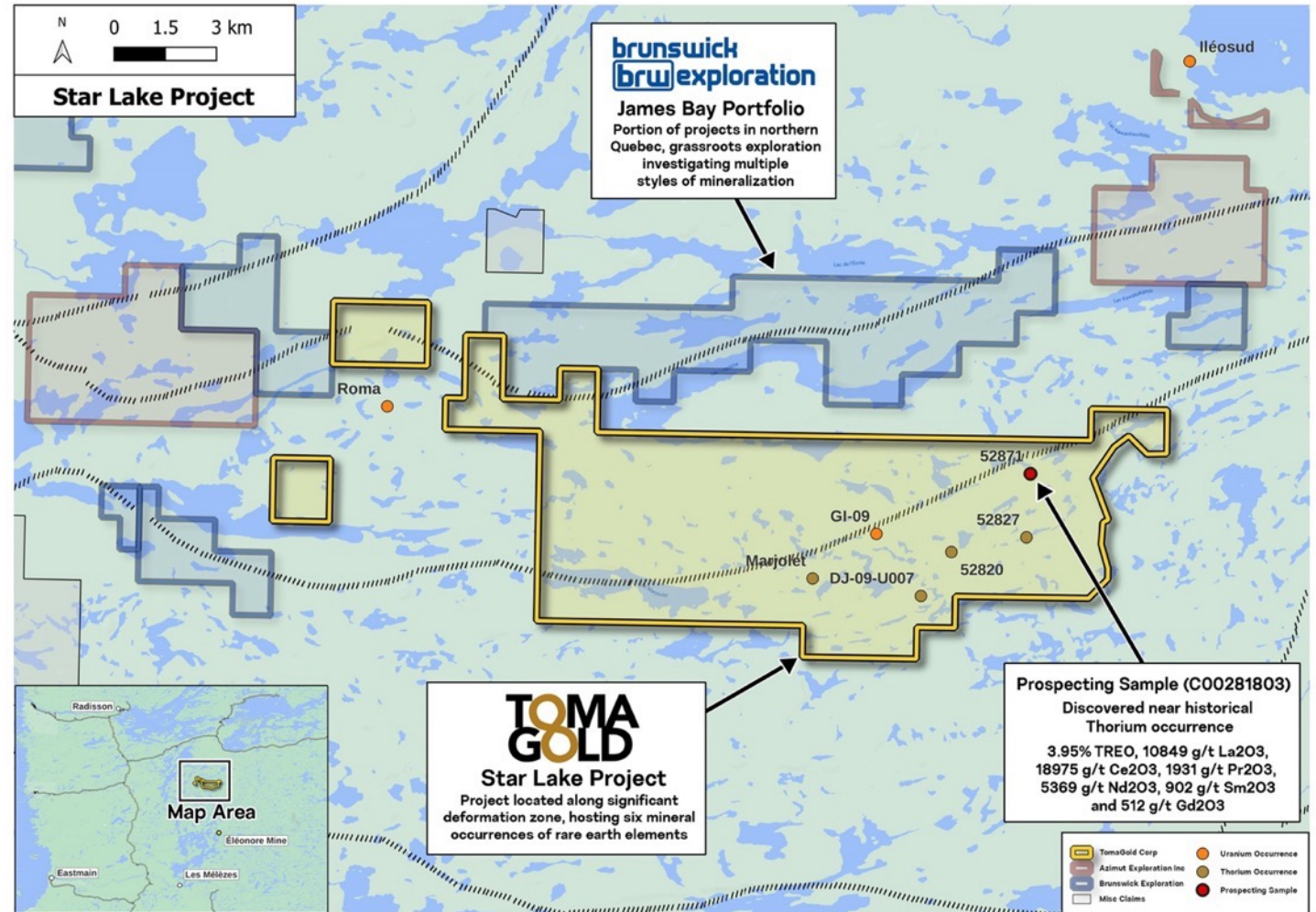
**Baird (gold)**



# STAR LAKE

## REE Project

- TomaGold holds a **100% interest in 214 claims** (10,906 ha or 109 km<sup>2</sup>) in the James Bay area in Québec, Canada
- Grab sample of **3.95% TREO** (18,974 ppm Ce<sub>2</sub>O<sub>3</sub>, 10,849 ppm La<sub>2</sub>O<sub>3</sub>, 5,369 ppm Nd<sub>2</sub>O<sub>3</sub>, 1,931 ppm Pr<sub>2</sub>O<sub>3</sub>, 902 ppm Sm<sub>2</sub>O<sub>3</sub>, 184 ppm Dy<sub>2</sub>O<sub>3</sub>, 15 ppm Eu<sub>2</sub>O<sub>3</sub>, 511 ppm Gd<sub>2</sub>O<sub>3</sub>, 27 ppm Ho<sub>2</sub>O<sub>3</sub>, 51 ppm Tb<sub>2</sub>O<sub>3</sub>, 4 ppm Tm<sub>2</sub>O<sub>3</sub> and 608 ppm Y<sub>2</sub>O<sub>3</sub>)
- Sample taken from a pegmatite intrusion that lies near a shear zone mapped by the Geological Survey of Quebec and near the contact between two lithological units (Laguiche 2a and 3a)

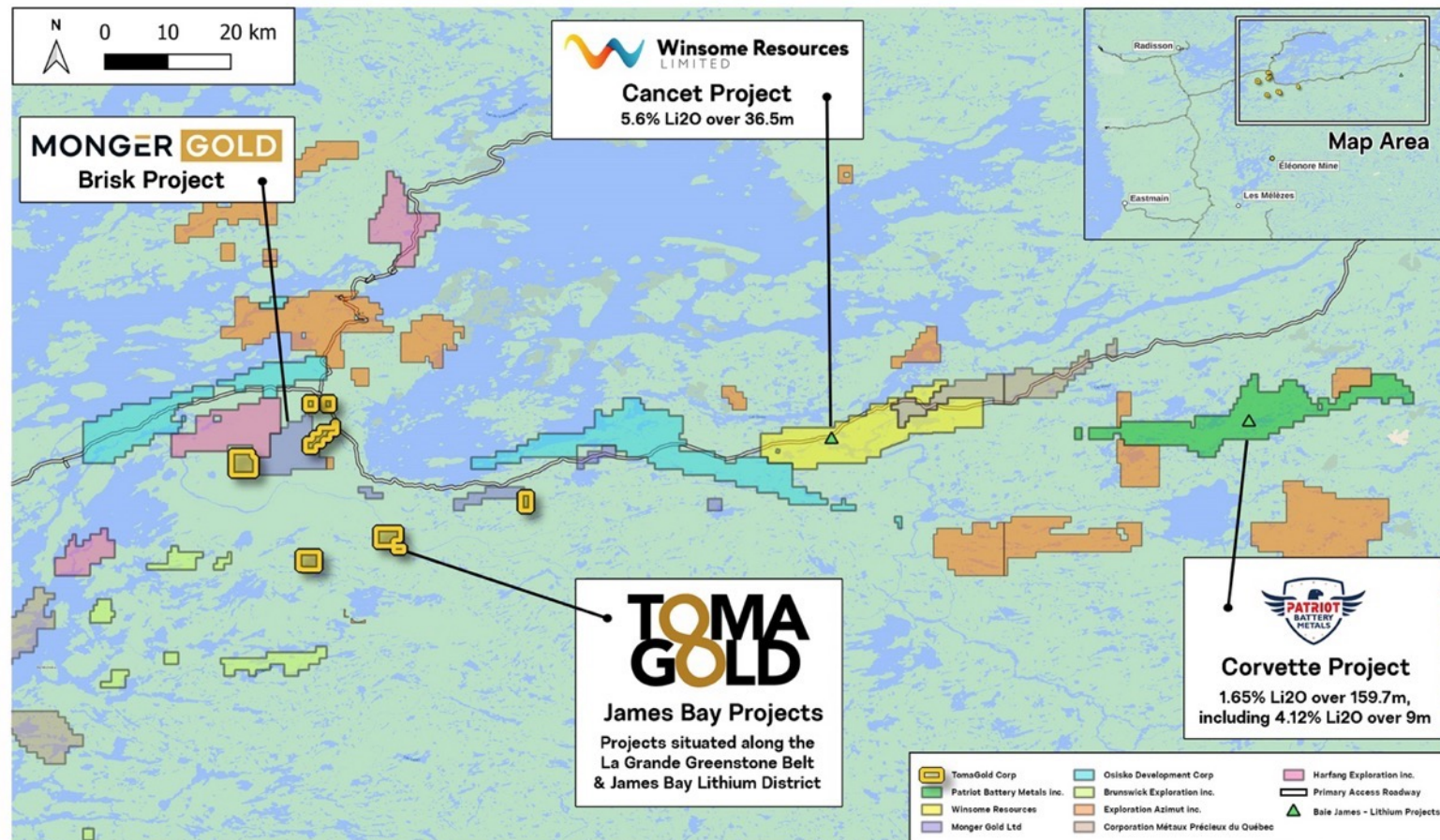




# BRISK EXTENSION

## Lithium/REE Project

- TomaGold holds a **100% interest in 107 claims** (5,487 ha or 55 km<sup>2</sup>) in the James Bay area, in Québec, Canada
- The property is located near Zones 1, 2, 3 and 6 of Monger Gold's Brisk project, and on the same geological corridor as the Cancet (5.6% Li<sub>2</sub>O over 36.5 m) and Corvette (1.65% Li<sub>2</sub>O over 159.7 m) projects, held by Winsome Resources and Patriot Battery Metals respectively, further east

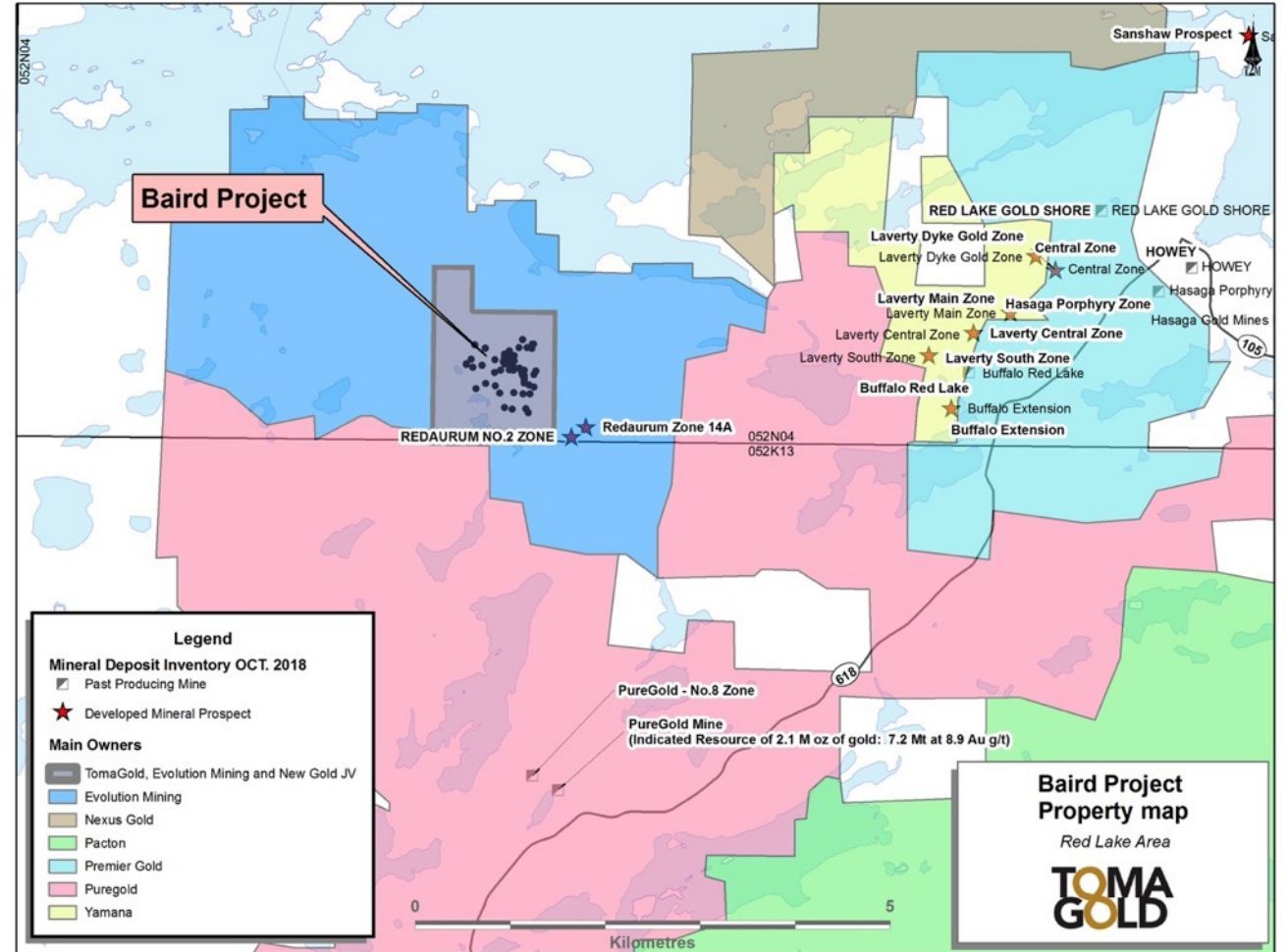




# BAIRD

## JV Gold Project

- TomaGold holds a **24.5% interest** in the property, with New Gold holding a 24.5% interest and Evolution Mining (operator), owning the remaining 51% interest
- The Baird property lies in the central Red Lake gold belt six kilometres north of the Madsen Mine and fourteen kilometres southwest of the Red Lake Mine, in Ontario
- The property lies within the highly prospective Balmer assemblage of volcanic rocks and exhibits structural and alteration systems typical of the Red Lake and Campbell mines
- Drilling in the 1980's by United Reef on Baird returned assay values of **172 g/t gold over 1.2 metres** and **19 g/t gold over 1.8 metres**





## EMERGING GROWTH OPPORTUNITY IN THE CHIBOUGAMAU MINING CAMP

TSXV: LOT OTCPK: TOGOF

### **For more information, please contact:**

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