

TomaGold Corporation is a Canadian junior mining company focused on the acquisition, exploration, and development of high-potential precious and base metal projects, with a primary focus on gold and copper in Quebec and Ontario.

HIGHLIGHTS

Re-Emerging Gold-Copper District

Chibougamau Mining Camp (Quebec)

- Between 1958 and 2008, the camp produced **3.06 M ounces of gold** and **2.1 billion pounds of copper**
- Recent acquisition of Northern Superior by IAMGOLD for **\$375 million** validates the camp's potential
- TomaGold's direct neighbour, Cygnus Metals (TSXV: CYG) has a market capitalization of **over \$150 million**
- Strong knowledge of the area: discovered and sold the Monster Lake deposit to IAMGOLD and sold the Hazeur property to Northern Superior

Major Discovery at Depth at Berrigan Mine

- Berrigan Mine has a historical resource of **1.4 Mt grading 1.77 g/t Au and 3.17% Zn**
- January 29, 2026 : **Major new deep semi-massive sulfide zone** discovered at Berrigan Mine, intersecting **5.08% ZnEq (1.19 g/t AuEq) over 98.50 m**
- February 5, 2026: Borehole EM survey confirmed new zone named '**Berrigan Deep**' located in **160x300 m conductive plate**
- Other recent holes include: **5.82% ZnEq (1.36 g/t AuEq) over 48.05 m**, including a high-grade intersection of **33.97% ZnEq (7.96 g/t AuEq) over 2.90 m**
- Berrigan Deep holds **strong extension potential at depth**

NEAR-TERM CATALYSTS

- **Major Phase 2 of the drilling program, initiated on March 31, 2026**, which includes five extension drill holes targeting the Berrigan Deep zone
- Complete our **50+ hole drilling program** on our Chibougamau projects, including Brosnan, Radar and Dufault

LONGER-TERM PRIORITIES

- **3-Year Window** to explore, develop and de-risk our projects under a unified geology-mineralization model to attract interest from Majors

CORPORATE

Capital Structure (January 2026)

Shares outstanding	296,159,260
Market capitalization	C\$13M
Share Price	C\$0.045 (April 30, 2026)
High-low (52 weeks)	C\$0.11 – C\$0.015
Institutional ownership	51% (Asia, Europe and North America), incl. 10.9% by IAMGOLD

Leadership Team

David Grondin	President & CEO
Martin Nicoletti, CPA, CGA	CFO
Jean Lafleur, P.Geo.	VP Exploration
Michel E. Labrousse	Director
Jean-Sébastien Jacquetin	Director
Caitlin Jeffs	Director



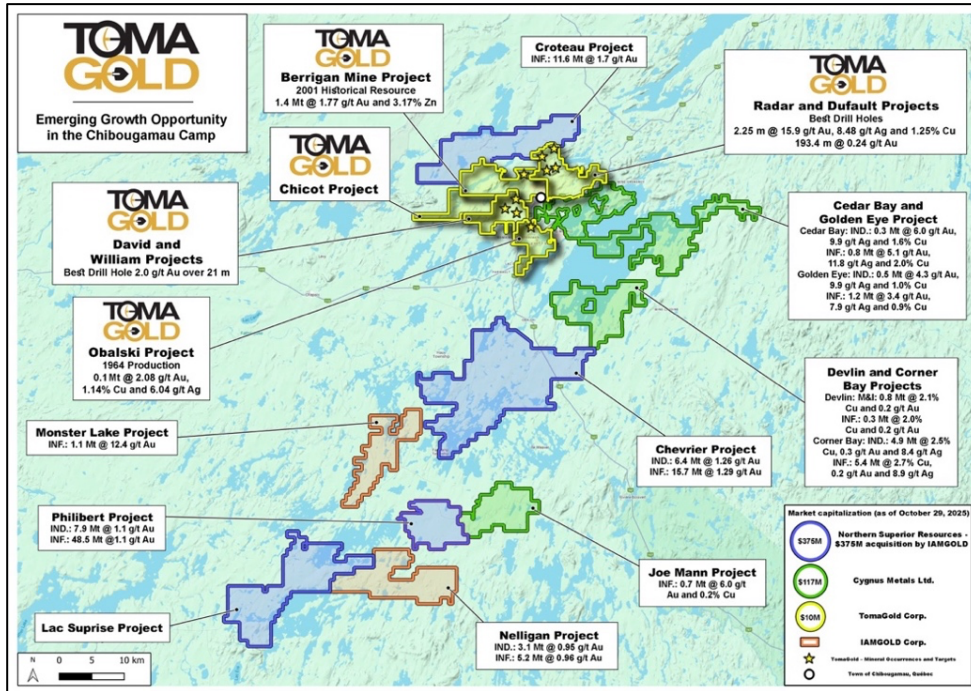
CHIBOUGAMAU PROJECTS

TomaGold's core assets are located in the Chibougamau Mining Camp in northern Quebec, where it owns the **Obalski and Chicot projects** and holds options to acquire a 100% interest in **11 additional properties**, including the Berrigan Mine, Brosnan, Radar and Dufault projects

Between 1958 and 2008, the Chibougamau Mining Camp produced **3.06 M ounces of gold** and **2.1 billion pounds of copper**

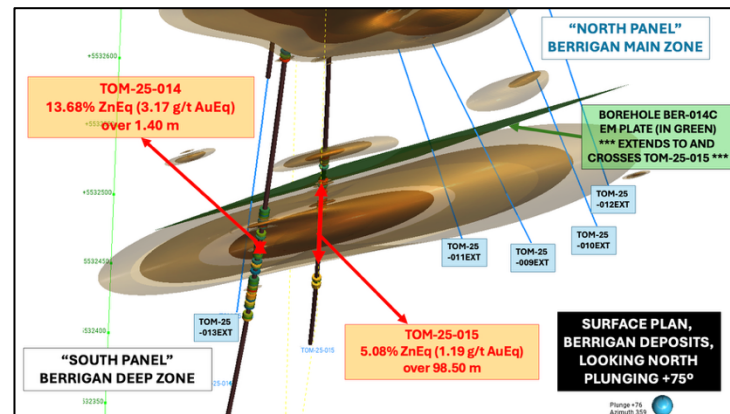
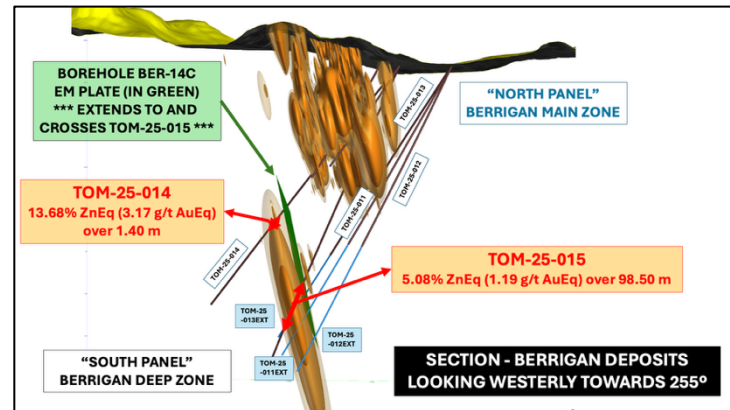
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TomaGold's direct neighbour, Cygnus Metals (TSXV: CYG) has a market cap of over **\$150 million**



BERRIGAN MINE

- TomaGold holds an **option to acquire a 100% interest** from Chibougamau Independent Mines
- The Berrigan Mine property consists of 16 claims totalling 483 hectares (4.83 km²), located 4 km north-northwest of Chibougamau, Québec, Canada
- Berrigan Mine has a historical resource of **1.4 Mt grading 1.77 g/t Au and 3.17% Zn**
- December 22, 2025: TomaGold intercepts **5.82% ZnEq (1.36 g/t AuEq) over 48.05 m**, including **33.97% ZnEq (7.96 g/t AuEq) over 2.90 m**
- January 29, 2026: TomaGold discovers a **major new deep semi-massive sulfide zone**, intersecting **5.08% ZnEq (1.19 g/t AuEq) over 98.50 m** (see figures to the right)
- February 5, 2026: **Borehole EM survey confirms Berrigan Deep Zone**. Survey also validates significant mineralization and unlocks new targets (conductive plates shown in **green** in figures to the right)
- Ongoing drilling program to test Berrigan Deep with **five extension drill holes** (extension holes shown in **blue** in figures to the right)



OBALSKI PROJECT (100%-OWNED) – PAST-PRODUCING AU-AG-CU MINE

- Obalski consists of 75 claims covering 2,724 hectares (27.24 km²), which hosts **nine main mineralized zones**, **one 85-m shaft** and **two ramps**
- In 1964, United Obalski Mining Co. Ltd. mined **110,300 tons at 2.08 g/t Au, 6.04 g/t Ag and 1.14% Cu**
- 542 holes were drilled on the property for a total of more than 78,000 m, most of which was **from surface to 150 m depth**
- Two mineralized systems identified: **high-grade gold copper intersections** in the A, C, A-Po and N-S Zones, and **broad lower grade gold intersections** in the main A-Po Zone
- All zones remain open along strike and at depth

