



EMERGING GROWTH OPPORTUNITY IN THE CHIBOUGAMAU MINING CAMP

TSXV: LOT OTC PK: TOGOF

October 2026



Forward-Looking Statements

This presentation contains certain “forward-looking statements”, including, but not limited to, statements regarding plans, timetables, objectives, budgets, exploration programs, development plans, drilling results, mineral resources and reserves. Forward-looking statements express, at this date, the Company’s plans, estimates, forecasts, projections, expectations or beliefs as to future events and results.

Forward-looking statements involve a number of risks and uncertainties, and there can be no assurance that such statements will prove to be accurate. Therefore, actual results and future events could differ materially from those anticipated in such statements. Risks and uncertainties that could cause results or future events to differ materially from current expectations expressed or implied by the forward-looking statements include, but are not limited to, factors associated with fluctuations in the market price of metals, mining industry risks, exploration risks, environmental risks and hazards, uncertainty as to the calculation of mineral resources and reserves, requirements of additional financing or additional permits, authorizations or licenses, and risks of delays in construction and production.

TomaGold Corporation
410 St-Nicolas, Suite 236
Montréal, Québec, H2Y 2P5
Telephone : 514 583-3490

TomaGold Corp. (TSXV: LOT, OTCPK: TOGOF) is a Canadian junior mining company focused on the acquisition, exploration, and development of high-potential precious and base metal projects, with a primary focus on gold and copper in Quebec and Ontario.

The Company's core assets are located in the **Chibougamau Mining Camp** in northern Quebec, where it owns the Obalski and Chicot projects and holds options to acquire 11 additional properties, including the Berrigan Mine, Brosnan, Radar and Dufault projects.

TomaGold also holds a 24.5% joint venture interest in the Baird gold property near the Red Lake Mining Camp in Ontario. In addition, the Company has lithium and rare earth element (REE) projects in the James Bay region, strategically positioned near significant recent discoveries.





Investment Thesis

Why TomaGold, Why Now

01

Massive Zinc-Gold Discovery at Berrigan

Berrigan Deep has been defined over more than 250 metres laterally and approximately 400 metres vertically with just 5 extension holes below the historical Berrigan Mine deposit

02

A Proven, Re-Rating District

Chibougamau produced 3.06 Moz Au and 2.1 Blb Cu (1958-2008); two Chibougamau M&A transactions totalling over \$600M have closed since December 2025

03

Deep Portfolio, Tight Valuation

100%-owned Obalski and Chicot, options on 11 additional brownfield properties, all for a market capitalization of roughly CA\$10 million

04

A Steady Cadence of Catalysts

Results pending from geophysical surveys (BHEM, UTEM and AMT) and regional prospecting programs to identify and prioritize targets for the Phase 3 drilling program

05

An Experienced, Aligned Team

25+ years of combined mining finance and exploration leadership; 51% institutional ownership, including 8.9% held by IAMGOLD



Chibougamau Projects

Location, Location, Location

CA\$329M

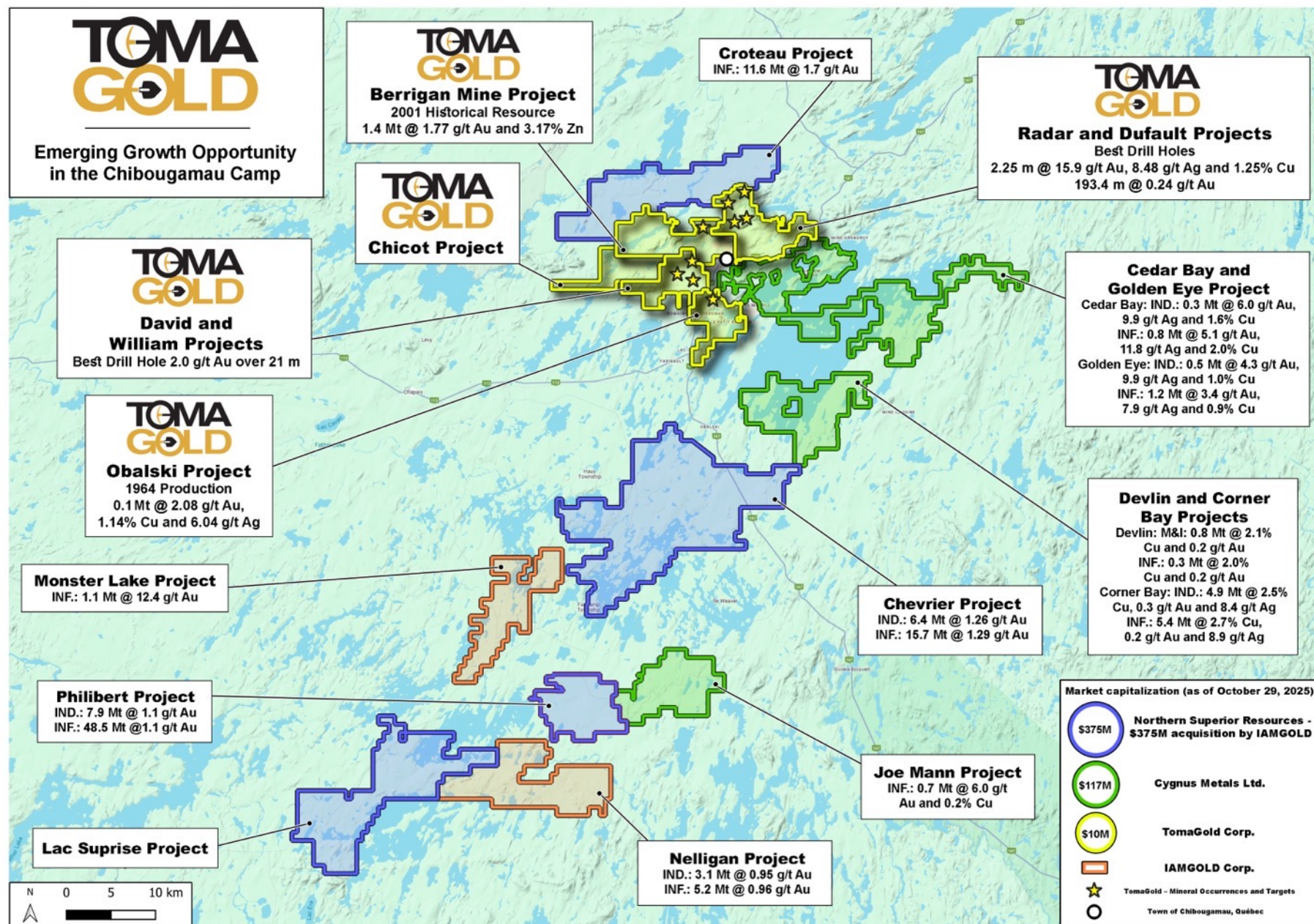
Northern Superior
acquired by IAMGOLD
(December 2025)

A\$232M

Cygnus Metals in the process
of being acquired by
Central Asia Metals
(October 2026)

CA\$10M

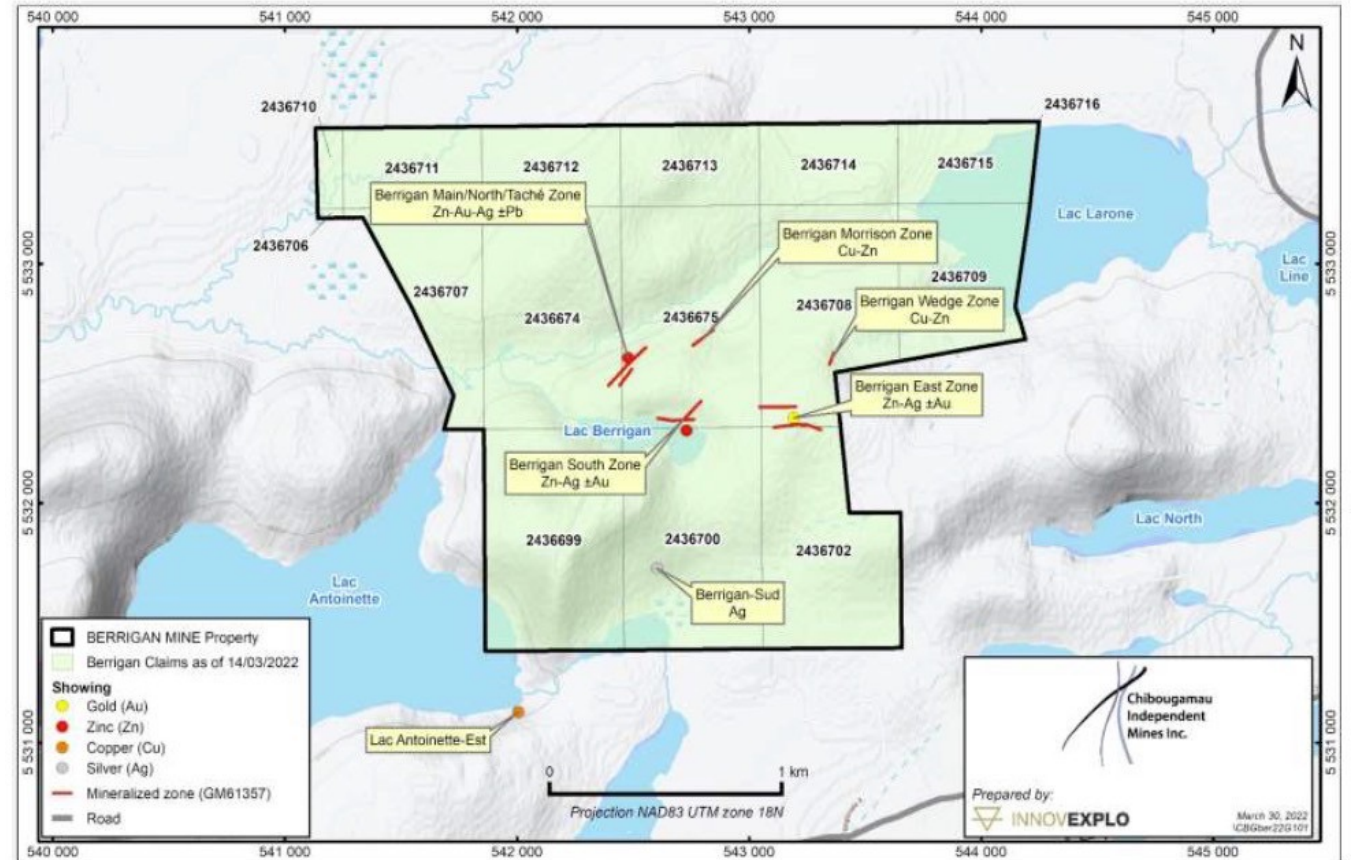
TomaGold market
capitalization
(September 30, 2026)



Berrigan Mine ZN-AU-AG-CU

Key Project

- TomaGold holds an **option to acquire a 100% interest** from Chibougamau Independent Mines
- The Berrigan Mine property consists of 16 claims totalling 483 hectares (4.83 km²), located 4 km NNW of Chibougamau, Québec, Canada
- Berrigan Mine has a historical resource of **1.39 Mt grading 1.77 g/t Au and 3.17% Zn**
- Historic drilling includes **306 DDH for 41,288 m** completed by seven different companies between 1950 and 2022





Zinc STRATEGIC IMPORTANCE

Industrial, Defense & High-Tech

Corrosion Protection & Infrastructure

- Roughly 50% of global zinc demand goes to galvanizing steel – the primary defense against corrosion
- Essential to construction, automotive, shipbuilding and public infrastructure worldwide

Recognized Critical Mineral

- Zinc is on the U.S. and Canada's 2025 Critical Minerals List
- Canada holds reserves of all 12 minerals NATO identifies as essential to defense manufacturing, and produces 10 of them, including zinc

Defense & Marine Applications

- Cartridge brass (~30% Zn) is used in ammunition casings; gilding metal (Cu-Zn) forms bullet jackets
- Naval brass and zinc-nickel plating protect ship hulls, fasteners and weapons systems against seawater corrosion

Advanced Manufacturing & Clean Energy

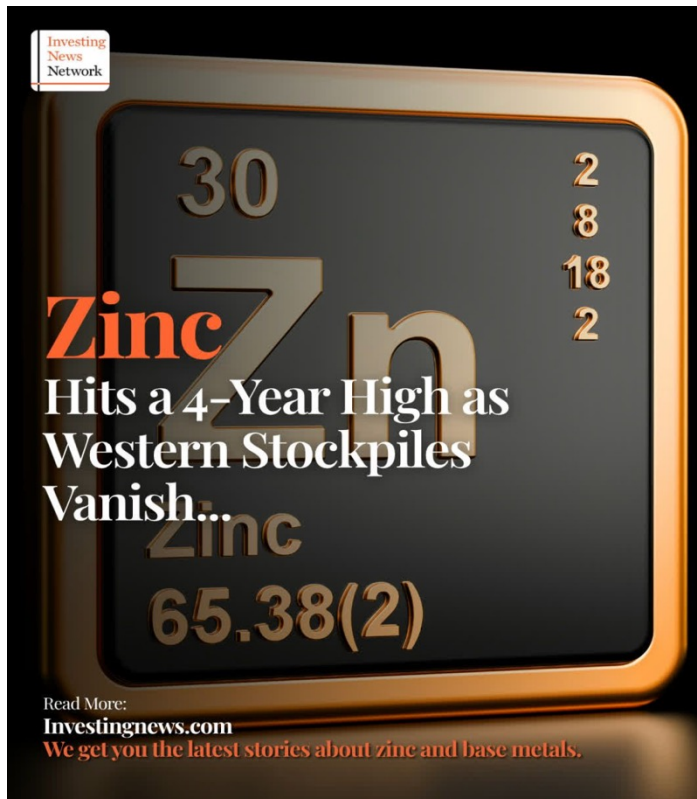
- Zinc oxide semiconductors enable UV LEDs, sensors and next-generation electronics
- Zinc-based batteries (zinc-ion, zinc-air) are emerging as a safer, lower-cost path to grid-scale energy storage

Western Supply Chain Security

- China controls roughly 50–60% of global zinc smelting capacity; North America accounts for under 2% of global refining
- New, Tier-1 jurisdiction zinc supply, like Quebec, is strategically valuable to Western manufacturing and defense supply chains

Zinc Market 2026 OUTLOOK

Tight Supply, Resilient Demand



US\$3,860/t

LME zinc price
September 2026 forward

14.0 Mt

2026E global refined zinc demand
(+1.3% y/y)

19K–80K t

Projected 2026 global refined zinc
deficit
(ILZSG / Wood Mackenzie)

~50–60%

Share of global zinc smelting capacity
concentrated in China

***Visible LME stocks (~100,000 t) offer a thin buffer against further disruption,
reinforcing the case for new, geopolitically secure zinc supply.***

Berrigan Mine ZN-AU-AG-CU

2025 Phase I Drilling Program

December 2025 – March 2026: Main results from the **2025 Phase I diamond drilling program** totalling seven holes for 3,098 metres, including several wide and high-grade zinc and gold equivalent intersections:

Hole TOM-25-009

- From 156.70 m: 48.05 m at 5.82% ZnEq (1.36 g/t AuEq), including **2.90 m at 33.97% ZnEq (7.96 g/t AuEq)** and 5.50 m at 19.07% ZnEq (4.47 g/t AuEq).
- From 244.50 m: 15.20 m at 4.87% ZnEq (1.14 g/t AuEq), including **2.55 m at 22.75% ZnEq (5.29 g/t AuEq)**.

Hole TOM-25-010

- From 130.70 m: 48.30 m at 2.38% ZnEq (0.56 g/t AuEq), including 6.25 m at 11.43% ZnEq (2.66 g/t AuEq).

Hole TOM-25-014

- From 185.00 m: **2.10 m at 24.85% ZnEq (5.83 g/t AuEq)**.

Hole TOM-25-015 – Berrigan Deep Discovery Hole

- From 451.20 m: 98.50 m at 5.08% ZnEq (1.19 g/t AuEq), including **4.90 m at 23.20% ZnEq (5.44 g/t AuEq)**.

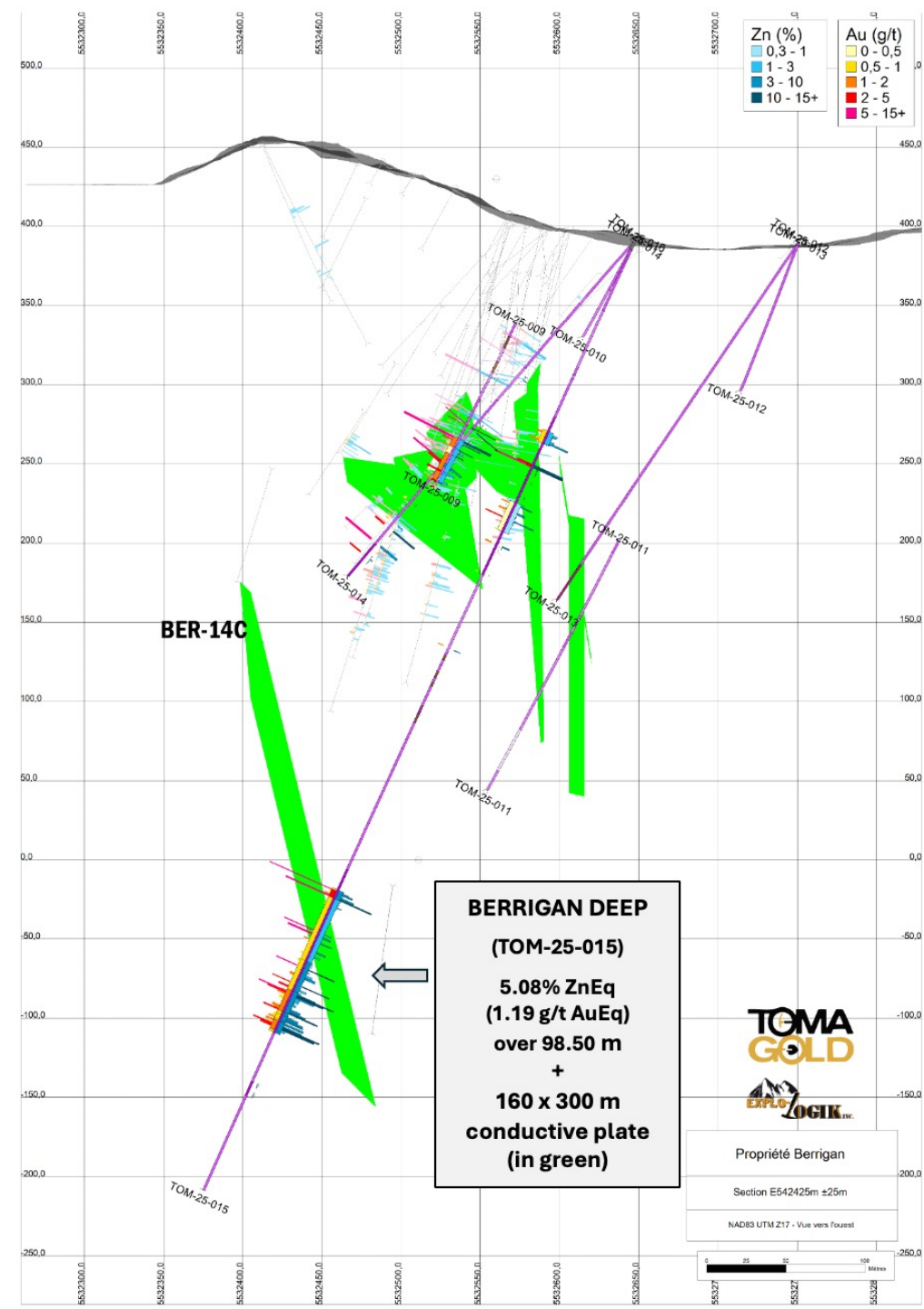
Hole ID	From (m)	To (m)	Length (m)	ZnEq (%)	AuEq (g/t)	Au (g/t)	Ag (g/t)	Cu (%)	Zn (%)
TOM-25-009	156.70	204.75	48.05	5.82	1.36	1.12	7.55	0.04	1.40
including	156.70	159.60	2.90	33.97	7.96	6.76	40.24	0.19	7.57
including	163.95	169.00	5.05	3.42	0.80	0.41	11.35	0.03	1.43
including	181.70	182.90	1.20	12.25	2.87	2.36	19.50	0.03	2.89
including	189.20	194.60	5.40	19.07	4.47	3.75	16.35	0.08	4.81
including	196.00	198.60	2.60	2.06	0.49	0.43	5.28	0.06	0.11
including	204.00	204.70	0.70	37.71	8.85	8.71	9.20	0.05	6.01
	230.35	236.80	6.45	1.23	0.29	0.14	1.23	0.03	0.67
including	235.70	236.80	1.10	5.00	1.17	0.72	2.80	0.04	2.27
	244.50	259.70	15.20	4.87	1.14	0.59	7.22	0.04	2.40
including	254.60	257.15	2.55	22.75	5.29	2.24	32.07	0.15	13.42
TOM-25-010	108.00	111.00	3.00	2.18	0.51	0.51	1.53	0.02	0.23
	120.65	125.00	4.35	8.03	1.87	0.95	9.11	0.05	4.26
including	121.95	125.00	3.05	8.30	1.93	0.84	10.56	0.06	4.86
	130.70	179.00	48.30	2.38	0.56	0.30	4.11	0.04	1.06
including	135.75	142.00	6.25	11.43	2.66	1.63	16.13	0.09	4.79
including	144.80	149.00	4.20	2.01	0.47	0.12	4.68	0.04	1.31
including	158.30	159.35	1.05	3.73	0.87	0.16	5.93	0.10	2.73
including	175.50	177.70	2.20	4.11	0.96	0.79	3.57	0.04	1.04
TOM-25-011	291.00	309.50	18.50	1.81	0.42	0.31	1.97	0.01	0.60
including	295.90	296.40	0.50	4.83	1.12	0.42	5.40	0.04	3.10
including	307.50	309.50	2.00	16.12	3.77	2.63	9.47	0.05	4.30
	341.00	342.00	1.00	2.83	0.65	0.07	1.00	0.02	2.59
	344.10	345.00	0.90	4.69	1.09	0.39	3.50	0.04	3.16
TOM-25-012	283.85	285.00	1.15	5.51	1.31	0.71	4.10	0.88	0.02
TOM-25-013	No significant value								
TOM-25-014	185.00	187.10	2.10	24.85	5.83	4.94	56.44	0.05	4.55
	238.70	239.85	1.15	20.86	4.86	2.63	22.20	0.16	10.40
	251.20	252.60	1.40	36.34	8.51	7.44	37.30	0.06	8.04
	405.30	406.70	1.40	13.68	3.17	1.13	13.15	0.07	9.25
	423.30	426.30	3.00	2.15	0.50	0.07	5.45	0.05	1.57
	451.50	457.50	6.00	1.22	0.28	0.08	3.45	0.01	0.79
TOM-25-015	132.55	141.00	8.45	3.73	0.87	0.51	5.51	0.03	1.66
	155.70	157.70	2.00	28.08	6.56	4.66	26.90	0.07	10.29
	182.10	202.20	20.10	2.20	0.51	0.36	3.20	0.03	0.77
	451.20	549.70	98.50	5.08	1.19	0.82	3.21	0.04	1.98
including	452.20	457.10	4.90	23.20	5.44	4.69	18.80	0.29	4.79
and including	500.35	549.70	49.35	6.46	1.51	0.90	3.48	0.03	3.13
including	521.00	535.60	14.60	9.07	2.11	1.34	5.91	0.04	4.12
including	537.85	541.10	3.25	9.00	2.09	0.88	3.85	0.05	5.82
including	542.00	548.20	6.20	13.39	3.12	1.63	5.26	0.05	7.43

Berrigan Mine ZN-AU-AG-CU

2026 Borehole EM Survey

February 2026: Borehole EM survey confirms Berrigan Deep Zone. The survey also validates significant mineralization and unlocks new drilling targets.

- **Direct correlation with mineralization:** The modeled geophysical plates explain the **presence of semi-massive to massive sulfides** intersected in holes TOM-25-009 to TOM-25-015 (conductive plates shown in green in the figure to the right).
- **Priority target BER-14C:** Identification of a **major 160 x 300 m plate, open at depth and to the northeast**, suggesting the presence of a significant massive sulfide lens near drill hole TOM-25-014.
- **Confirmation of Berrigan Deep:** The TOM-25-015 drill hole perfectly intersects the southeast extension of the BER-14C plate, validating the **continuity of the mineralized system at a depth of over 450 metres.**

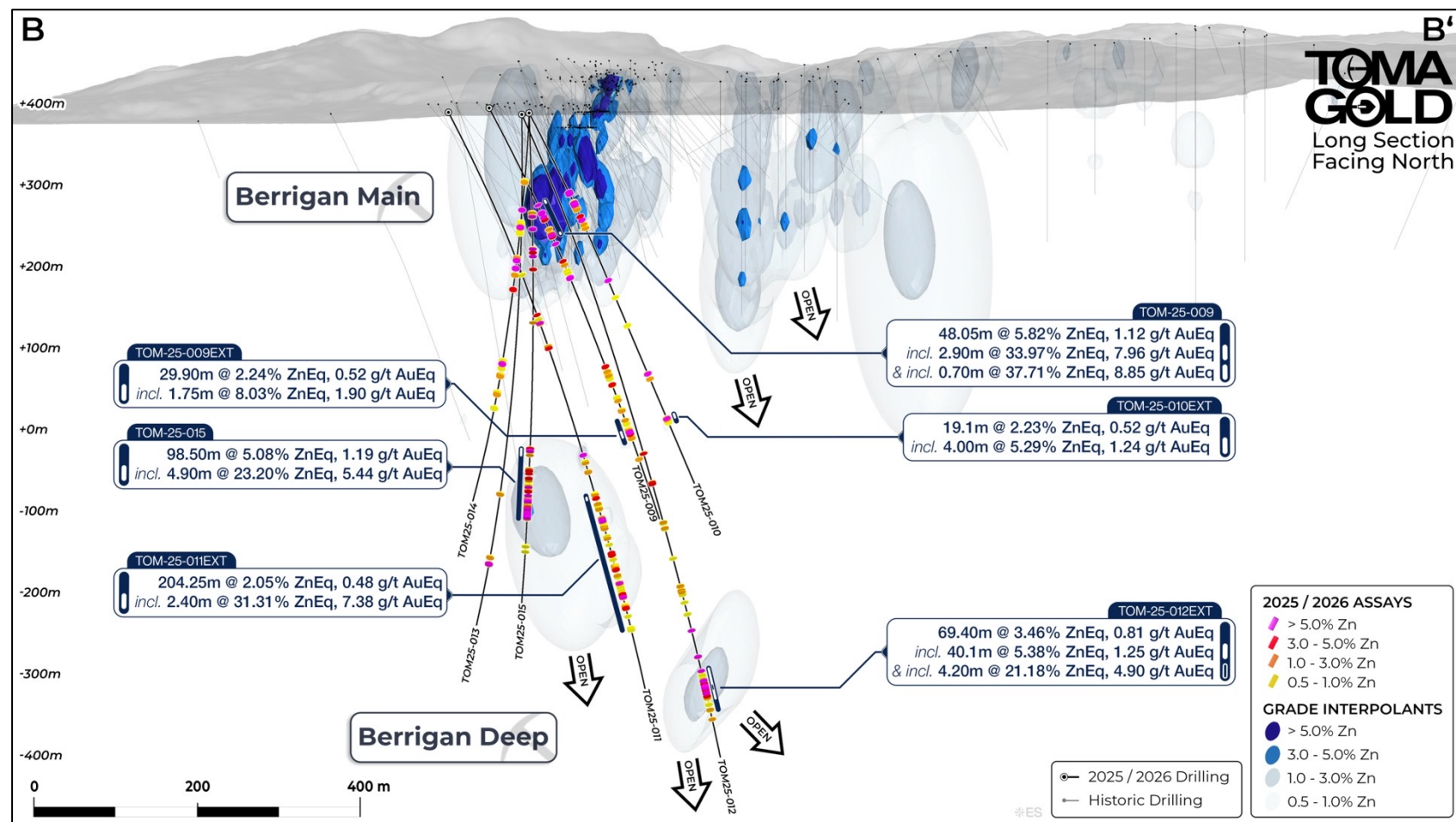


Berrigan Mine ZN-AU-AG-CU

2026 Phase II Drilling Program

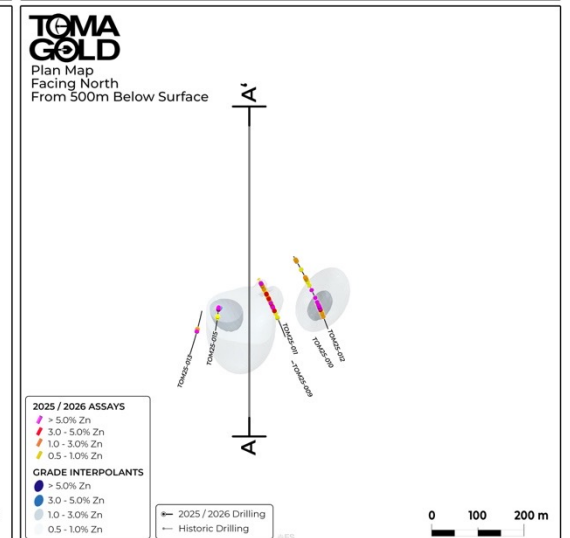
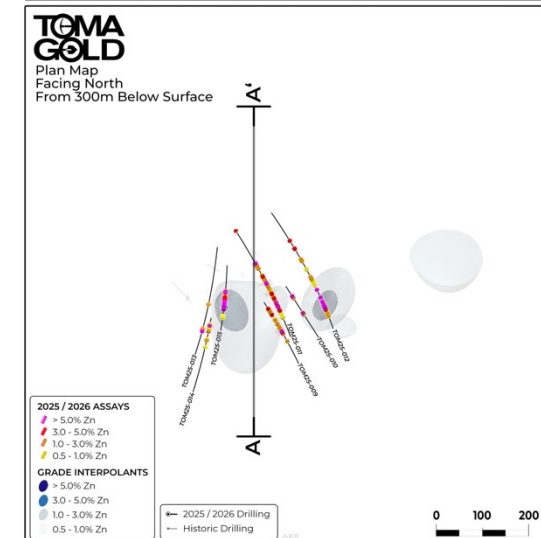
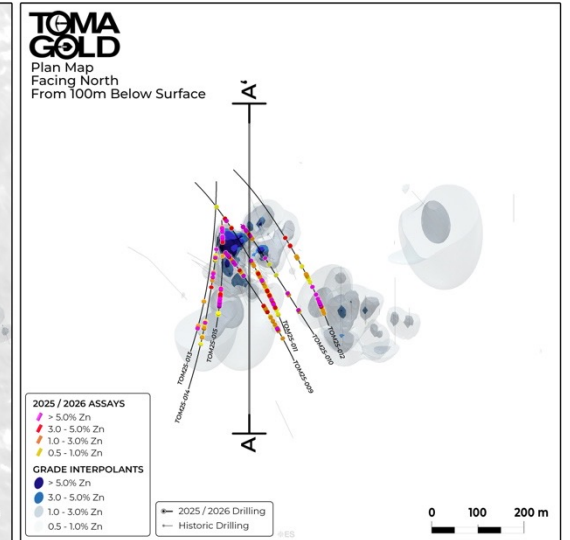
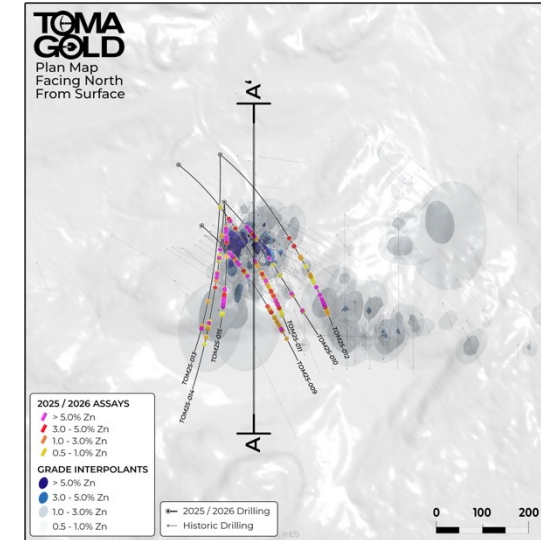
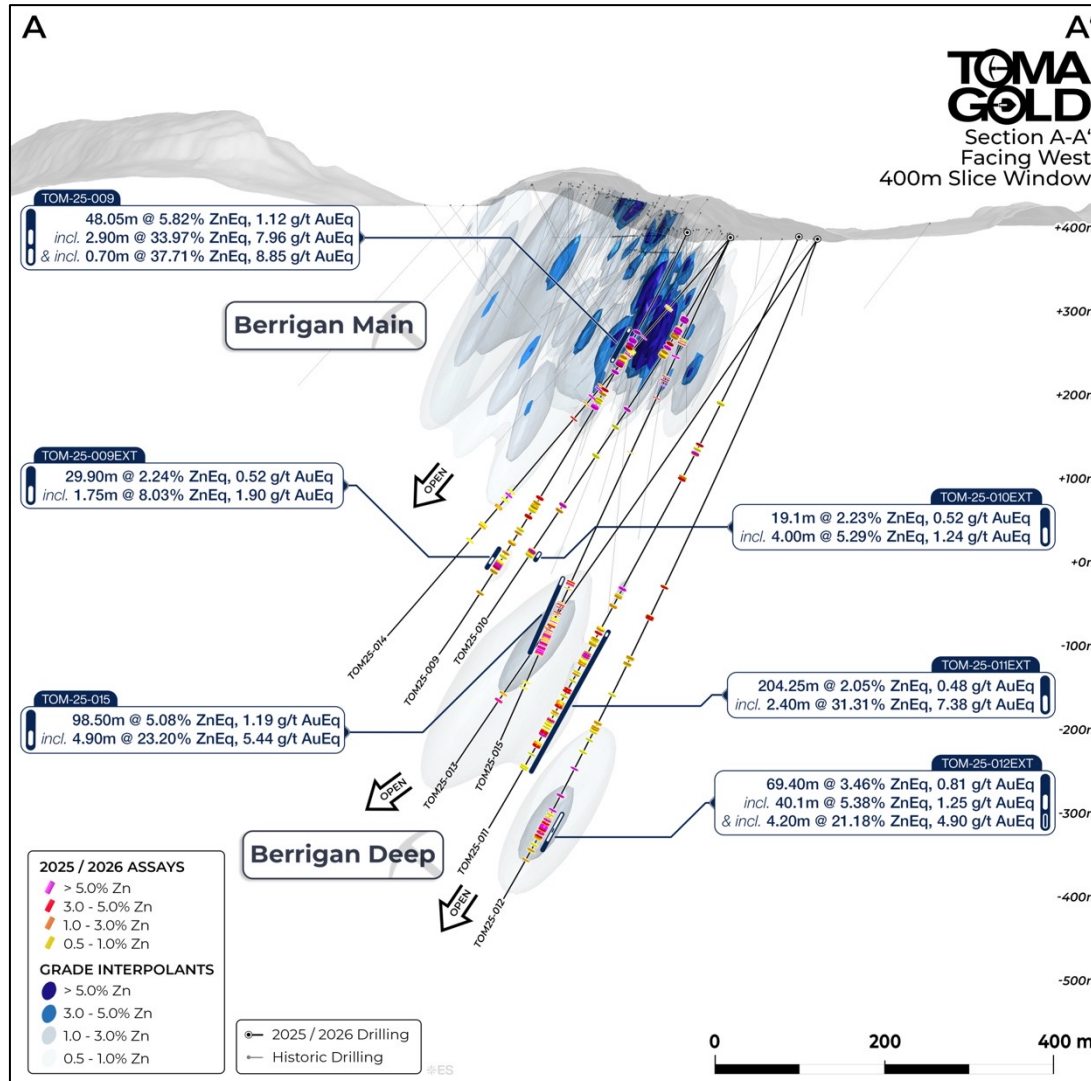
July - September 2026:

- **Berrigan Deep is rapidly growing in scale:** with just five Phase 2 extension holes, TomaGold has defined the zone over more than **250 metres laterally and 400 metres vertically**, while pushing exploration to a record **depth of 907.4 metres**.
- Berrigan Deep remains **open laterally and at depth**.
- **High grades persist at depth:** more than 800 metres below surface, TOM-25-012EXT intersected **4.20 m at 21.18% ZnEq (4.90 g/t AuEq)** from 805.60 m to 809.80 m, demonstrating the system's ability to deliver high-grade zones at depth.



Berrigan Mine ZN-AU-AG-CU

2026 Phase II Drilling Program



Berrigan Mine ZN-AU-AG-CU

Pending 2026 Geophysics + Prospecting Results

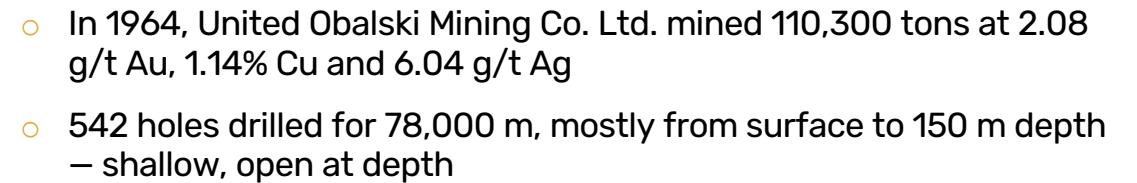
Summer 2026: Completed following geophysical surveys and prospecting to identify priority drill targets:

- **Borehole electromagnetic (BHEM) survey** in holes TOM-25-010, TOM-25-012 and TOM-25-015 to detect off-hole conductors and identify potential deep extensions of mineralized zones already intersected by drilling.
- **Large-scale surface geophysical (UTEM) survey** over a corridor measuring approximately 4 km by 2 km to identify new regional conductors and prioritize high-potential drill targets along the area's main mineralized structures.
- **Audio-frequency magnetotelluric (AMT) survey** to map deep resistivity contrasts, better define the district's structural architecture and identify corridors potentially associated with regional mineralized systems.
- **Rock and Till/Soil Sampling Campaign** across the Company's optioned Chibougamau claims (Chibougamau Independent Mines, Globex and SOQUEM property blocks), field crews collected a total of 1,474 rock and soil samples, comprising 936 rock grab samples – 405 at the Berrigan Mine property, 351 at the Gwillim property and 180 at the William property – together with 538 soil samples, collected from numerous historical showings that had never been the subject of rigorous follow-up work.
- **Biogeochemical Bark Sampling Campaign** conducted this past winter across select target areas of the Chibougamau property package, the program involved the systematic collection of a total of 735 tree bark samples for biogeochemical analysis.

Results and reports are pending for all surveys and prospection programs.



78,000 m
Total Drilled (542 holes)





Obalski AU-CU-AG

Historical Results and Potential

- Several drilling programs completed (2016-2023) on TomaGold's 100%-owned project
- Drilling targeted extensions of known mineralized structures, laterally and at depth
- Two mineralized systems identified:
 - **High-grade gold-copper intersections** in the A, C, A-Po and N-S Zones
 - **Broad low-grade gold intersections** in the main A-Po Zone
- All zones remain open along strike and at depth

High-Grade Gold-Copper Intersections

Hole	Au (g/t)	Ag (g/t)	Cu (%)	Length (m)*	Zone	Depth (m)
OBS-17-002	10.25	42.15	7.80	3.10	A	95
OBS-20-001	12.45	17.70	0.53	0.65	C	93
OBS-20-002	67.10	40.10	2.32	0.50	A	205
	47.40	87.60	7.06	1.10	A-Po	298
OBS-21-015	23.78	16.55	1.00	3.20	A-Po	330
<i>Including</i>	167.50	112.00	6.08	0.45	A-Po	330
OBS-21-015A	5.06	3.27	-	10.50	A-Po	360
<i>Including</i>	71.00	31.40	-	0.65	A-Po	360
OBS-21-017	6.07	3.29	0.08	9.35	A-Po	295
<i>Including</i>	60.60	31.80	0.60	0.90	A-Po	295
OBS-23-033	0.09	303.00	17.40	0.95	N-S	n/a
OBS-23-034	5.27	23.70	0.48	1.15	N-S	n/a

Large Low-Grade Gold Intersections

Hole	Au (g/t)	Ag (g/t)	Cu (%)	Length (m)*	Zone	Depth (m)
OBS-21-005A	0.21	0.19	0.04	49.25	A-Po	374
OBS-21-007	0.43	0.29	-	20.75	A-Po	385
OBS-21-009	1.41	0.81	-	28.50	A-Po	200
OBS-21-010	0.32	0.35	-	45.95	A-Po	425
OBS-21-010A	0.33	0.20	-	54.80	A-Po	425
OBS-21-012	0.39	0.83	-	27.50	A-Po	300
OBS-22-016	0.31	0.58	0.06	25.15	A-Po	200
OBS-22-017	0.33	0.09	0.03	16.95	A-Po	260
OBS-22-019	1.83	0.73	0.04	52.30	A-Po	350
OBS-23-031	0.58	1.20	-	16.00	N-S	n/a

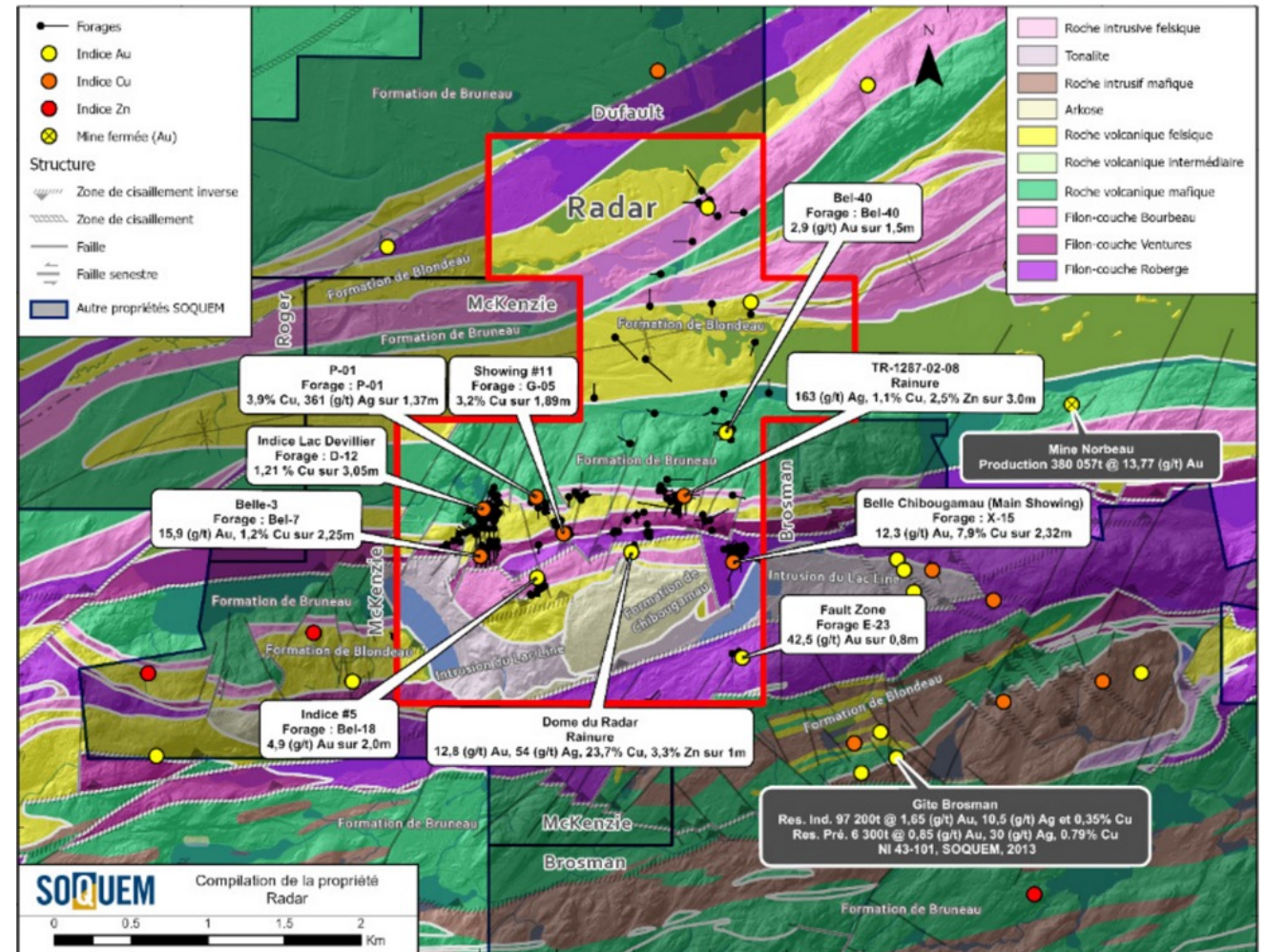
* True width is estimated at 65-70% of core length, with the exception of holes OBS-23-30 to 35, which were not estimated.



Radar AU-AG-CU-ZN

Key Project

- TomaGold holds an option to acquire a 100% interest from SOQUEM
- The Radar property consists of **14 claims totalling 7.75 km²** located 3 km north of Chibougamau. The property contains the northern extension of the epigenetic fracture system hosting the copper-gold structure of the Brosman deposit, and the extension of a major E-W fault hosting the former Norbeau mine
- An exploration ramp is present near the Belle-3 showing (BEL-7 hole: **2,25 m @ 15.9 g/t Au, 8.48 g/t Ag, 1.25% Cu**)
- The abundance of polymetallic showings (Au-Ag-Cu) and the numerous shear and fracture zones on this property create excellent discovery potential for polymetallic vein deposits, orogenic gold and Cu-Ni-PGE ± Co. The property also has potential for VMS-type deposits in the felsic rocks of the second regional volcanic cycle

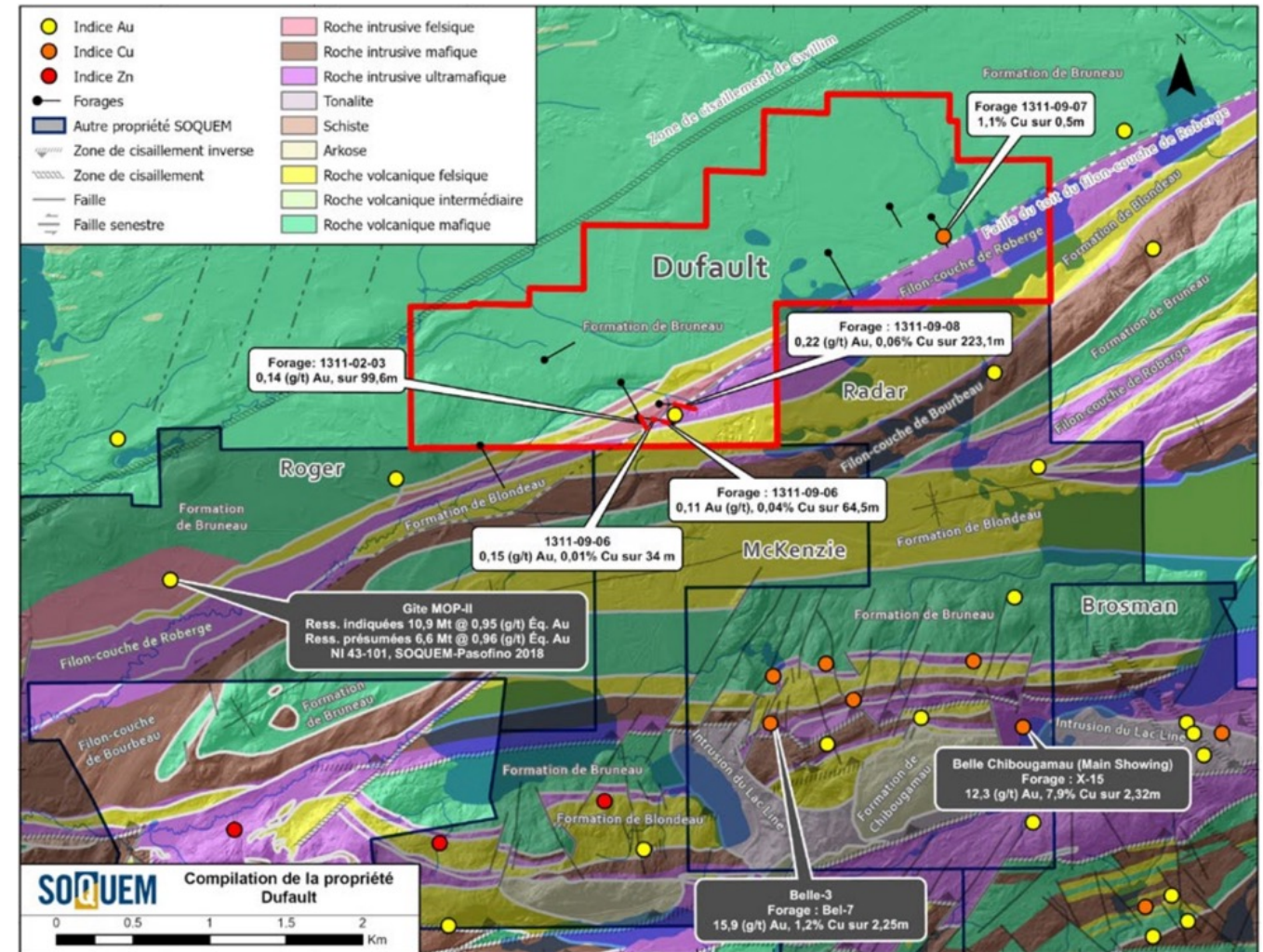




Dufault AU-CU-ZN

Key Project

- TomaGold holds an option to acquire a 100% interest from SOQUEM
- The Dufault property consists of **14 claims totalling 5.22 km²** located 5 km north of Chibougamau, and has excellent potential for Au-Cu porphyry mineralization
- The MOP-II deposit on the adjacent Roger property owned by SOQUEM and XXIX Metal Corp. is hosted along the same horizon in similar units
- Gold-bearing intervals in holes 1311-02-03 (**0.12 g/t Au / 124 m**) and 1311-09-08 (**0.24 g/t Au / 193.4 m**) suggest the presence of a large mineralized zone whose boundaries have yet to be defined





Other Chibougamau Projects

Promising Exploration Results

OWNERSHIP	NAME	NOTES
SOQUEM Option to acquire 100%	Brosman	48 claims totalling 2,120 ha 2013 NI 43-101 resource estimate for the property's main deposit shows indicated resources of 97,200 tonnes at 1.65 g/t Au, 10.5 g/t Ag and 0.35% Cu, and inferred resources of 6,300 t at 0.85 g/t Au, 30.0 g/t Ag and 7,870 ppm Cu
	McKenzie	15 claims totalling 567 ha - Historic drill intersection: 9.8% Zn over 0.6 m for the Lac Larone showing (hole 10-458-01) and 5.7 g/t Au over 1.83 m in hole BTC-83-2
	Bruneau	15 claims totalling 662 ha 62,900 tonnes of ore was extracted between 1966 and 1967 at an average grade of 0.69 g/t Au, 15.09 g/t Ag and 1.52% Cu
	David	49 claims totalling 2,009 ha - Lac Pierrot-East, hole 1165-09-19: 2.0 g/t Au/21 m; David Zn-Au (channel): 6.2% Zn/1 m, 4.0 g/t Au/1 m; David Au (channel): 4.73 g/t Au/1 m
	William	25 claims totalling 974 ha - Contains two zinc-copper-silver showings discovered by drilling and mapping
Chibougamau Independent Mines Option to acquire 100%	Lac Antoinette Lac Elaine	11 claims for 436 ha at Lac Antoinette & 27 claims for 1,238 ha at Lac Elaine - The westward extension of the Berrigan Zn, Au, Ag deposit's lithology - Airborne geophysical surveys show multiple targets
	Gwillim	24 claims totalling 1,264 ha, covering approximately 4.5 km of the Lac Gwillim shear zone - Historic exploration conducted in the 1950s. Most recent exploration included airborne geophysics during the summer of 2022
TomaGold – 100%	Chicot	Staked 49 new claims located between the Berrigan Mine property and the David and William properties
TomaGold – 35%	Lac Doda	80 claims totalling 4,478 ha, located approximately 20 km southwest of the Monster Lake property



Chibougamau Key Drivers

Building Shareholder Value

WELL-ESTABLISHED CHIBOUGAMAU MINING CAMP

- Proven Cu-Au (Ag-Zn) district with 19 deposits mined from 1958-2008
- Renewed exploration and drilling activity in recent years with solid results
- Easy access to mining equipment, infrastructure and skilled labour

MULTIPLE HIGH-GRADE GOLD-COPPER ASSETS

- 100%-owned Obalski and Chicot projects
- Earn-in options in 11 new underexplored brownfield projects with high-grade potential

FAVOURABLE FINANCING OPPORTUNITIES

- Quebec Funds favourable in financing exploration projects
- Development incentives/grants for infrastructure, exploration and mine site roads, hydroelectricity, and employment
- Increased visibility as more investments are made toward developing the camp + increased M&A activities



Leadership Team

Backed by Solid Technical and Advisory Team



DAVID GRONDIN

President and Chief Executive Officer

David is a seasoned mining financial entrepreneur and developer with over 25 years of experience in acquiring, financing, and advancing mining assets across the Americas and Europe.



MARTIN NICOLETTI, CPA, CGA

Chief Financial Officer

Martin is the founder of SKTM Financial Corp., and a certified accountant with more than 32 years of corporate experience.



JEAN LAFLEUR, P. GEO.

Vice President, Exploration

Jean is a highly skilled professional geologist with 45 years of global experience in mineral exploration, resource evaluation, and project assessment and development.



MICHEL E. LABROUSSE

Senior Advisor

For the past twenty years, Michel Labrousse has developed various businesses in investment banking and financial markets in Europe and Asia.

BOARD OF DIRECTORS

David Grondin
Michel E. Labrousse
Jean-Sébastien Jacquetin
Caitlin Jeffs

ADVISORY COMMITTEE

Victore Cantore
Robin L. Phinney



Capital Structure

Solid Mining Partners

CA\$0.03

Share price

~CA\$10M

Market capitalization

CA\$0.11-0.02

52-week trading range

312.3M

Shares outstanding

345.2M

Fully diluted
(incl. 15.2M options, 17.7M warrants)

51%

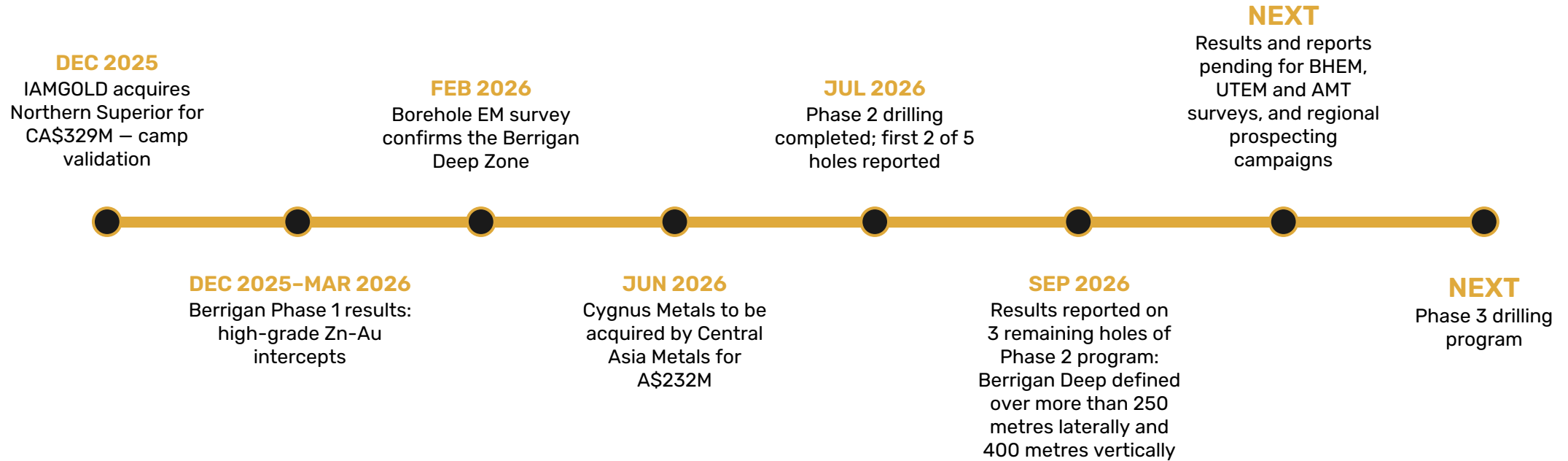
Institutional ownership,
incl. 8.9% by IAMGOLD

Capital structure as of September 30, 2026.



Near-Term Catalysts

A Steady Cadence of News Flow





OTHER PROJECTS

Star Lake (lithium)

Brisk Extension (lithium/REE)

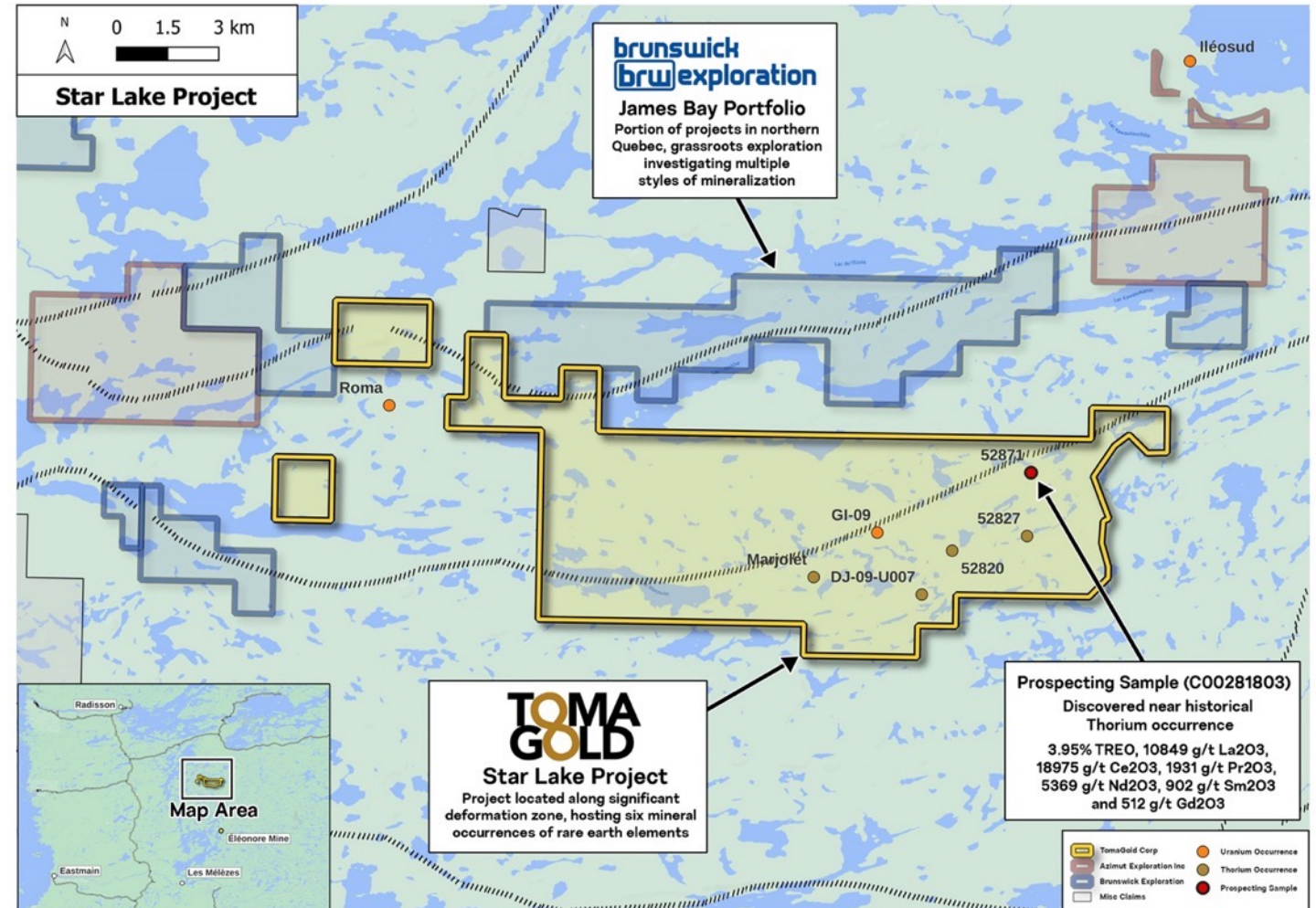
Baird (gold)



STAR LAKE

REE Project

- TomaGold holds a **100% interest in 214 claims** (10,906 ha or 109 km²) in the James Bay area in Québec, Canada
- Grab sample of **3.95% TREO** (18,974 ppm Ce₂O₃, 10,849 ppm La₂O₃, 5,369 ppm Nd₂O₃, 1,931 ppm Pr₂O₃, 902 ppm Sm₂O₃, 184 ppm Dy₂O₃, 15 ppm Eu₂O₃, 511 ppm Gd₂O₃, 27 ppm Ho₂O₃, 51 ppm Tb₂O₃, 4 ppm Tm₂O₃ and 608 ppm Y₂O₃)
- Sample taken from a pegmatite intrusion that lies near a shear zone mapped by the Geological Survey of Quebec and near the contact between two lithological units (Laguiche 2a and 3a)

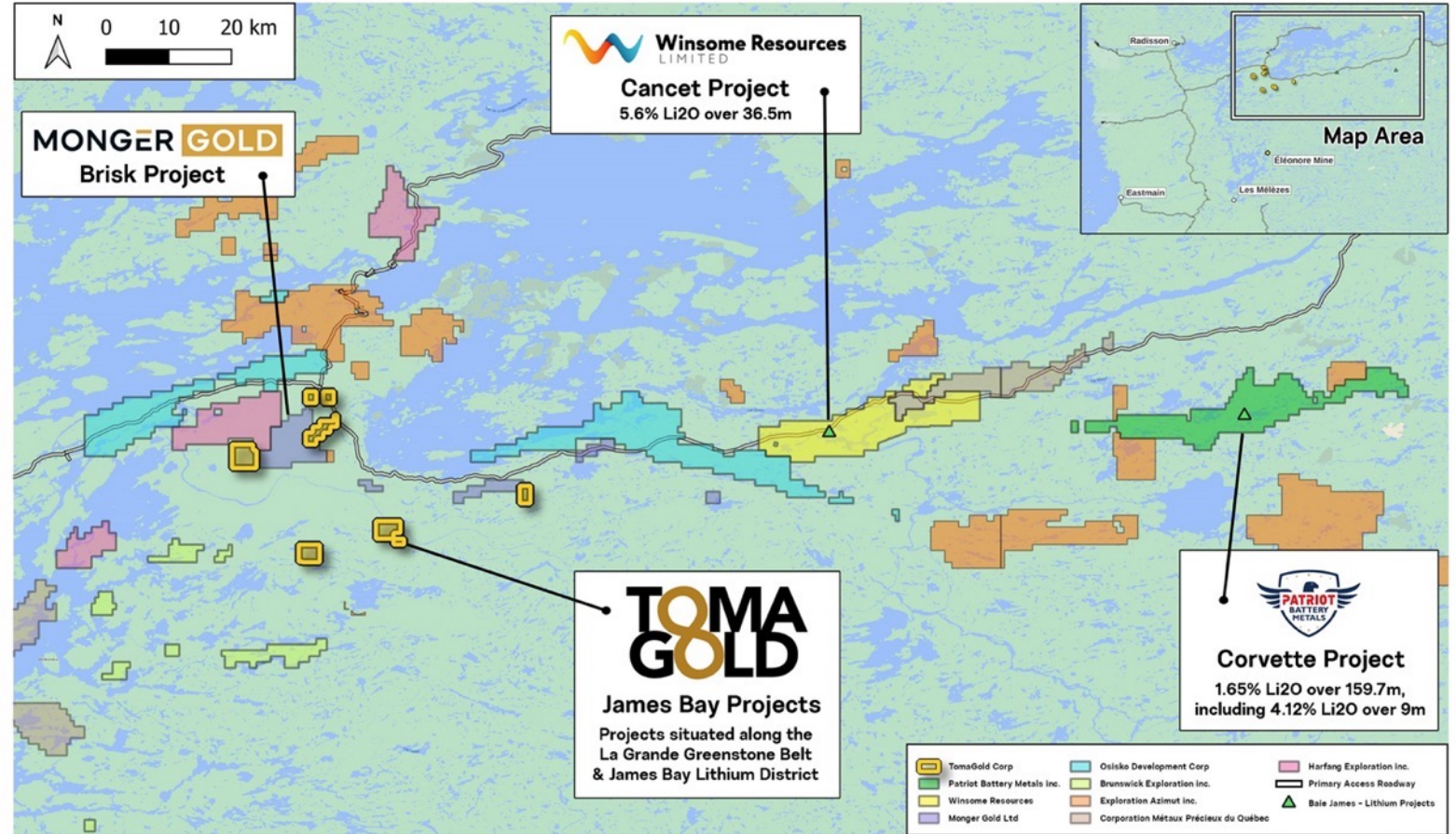




BRISK EXTENSION

Lithium/REE Project

- TomaGold holds a **100% interest in 107 claims** (5,487 ha or 55 km²) in the James Bay area, in Québec, Canada
- The property is located near Zones 1, 2, 3 and 6 of Monger Gold's Brisk project, and on the same geological corridor as the Cancet (5.6% Li₂O over 36.5 m) and Corvette (1.65% Li₂O over 159.7 m) projects, held by Winsome Resources and Patriot Battery Metals respectively, further east

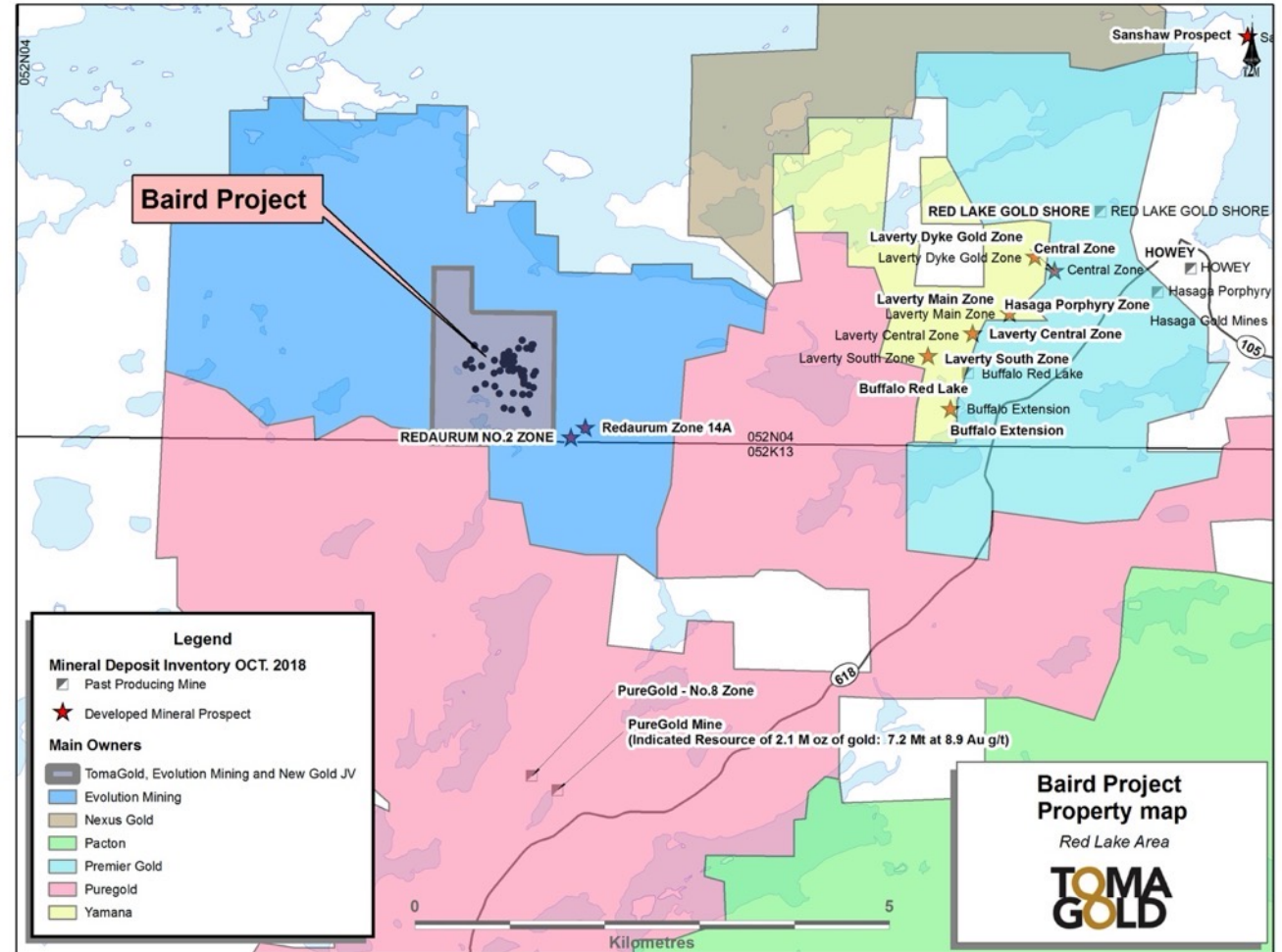




BAIRD

JV Gold Project

- TomaGold holds a **24.5% interest** in the property, with New Gold holding a 24.5% interest and Evolution Mining (operator), owning the remaining 51% interest
- The Baird property lies in the central Red Lake gold belt six kilometres north of the Madsen Mine and fourteen kilometres southwest of the Red Lake Mine, in Ontario
- The property lies within the highly prospective Balmer assemblage of volcanic rocks and exhibits structural and alteration systems typical of the Red Lake and Campbell mines
- Drilling in the 1980's by United Reef on Baird returned assay values of **172 g/t gold over 1.2 metres** and **19 g/t gold over 1.8 metres**



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For more information, please contact:

David Grondin, President & CEO
david.grondin@tomagoldcorp.com
(CA +1) 514-583-3490
www.tomagoldcorp.com



TomaGold Corporation

WhatsApp channel

